A	and Joelar Care must		
	standard pro-forma is used where		
	such a database is not available.		
3.3.5.	Core data items are collected during		
	the meeting and cancer datasets		
	completed in real time (where		
	feasible) – training may be required		
	to ensure accurate recording of		
	real-time information to minimise the		
	impact on (i.e. slowing down) the		
	MDT discussion. Some MDTs will		
	wish to collect as much of the core		
	data items before the meeting to		
	save time – the function of the MDT		
	is then to check these are correct. It		
	is important that any data items		
	collected locally that are in existing		
	national datasets or are within the		
	NHS Data Dictionary are in line with		
	these data definitions and codes		
	when collected.		
3.3.6.	Mobile phones are off or on silent		
	during the meeting and if phone		
	calls have to be taken during the		
	meeting the person taking the call		
	leaves the room.		
3.3.7.	There is effective chairing and co-		
	ordination throughout the meeting.		



#### Post MDT meeting/co-ordination of services

3.4.1. Processes are in place:  • for communicating MDT recommendations to patients, GPs and clinical teams within locally agreed timeframes e.g. patient clinics on the same or next day as MDT meetings where feasible;  • for ensuring that patients' information needs are assessed and met;  • to ensure actions agreed at the meeting are implemented;  • to ensure the MDT is notified of significant changes made to their recommended treatment/care plan;  • to manage referral of patient cases between MDTs (including to MDTs in a different Provider);  • to track patients through the system to ensure that any tests, appointments, treatments are
carried out in a timely manner e.g. Within cancer waits standards where applicable.



3.4.2.	Relevant items from cancer
	datasets are completed (if this has
	not been done in real time at the
	meeting).

## 4. Patient Centered Clinical Decision-Making

#### Who to discuss?

No.	Statement	Embedded (Fully,	Evidence	Comments / Action
4.1.1.	There are local mechanisms in place to identify all patients where discussion at MDT is needed.	Partially, Not in Place)		Required to Improve?
4.1.2	There are referral criteria in place so it is clear when to send a case to the MDT for consideration i.e. clarity on:  • which patients should be discussed by the MDT;  • the clinical questions that need to be addressed by the MDT;  • what information has to be available for the MDT discussion to be productive;  • when to refer a patient on to another MDT (e.g. from a local to a specialist MDT).			
4.1.3	There is local agreement about if/when patients with			

	advanced/recurrent disease should be discussed at MDT meetings.		
4.1.4	A clinician can bring the case of a		
	private patient to the MDT for		
	discussion provided there is time on		
	the agenda - any reimbursement		
	arrangements are for local		
	determination.		

#### **Patient-centered care**

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
4.2.1.	Patients are aware of the MDT, its purpose, membership, when it meets and that their case is being/has been discussed and are given the outcome within a locally agreed timeframe.			
4.2.2	A patient's views/preferences/holistic needs are presented by someone who has met the patient whenever possible.			
4.2.3	A named individual at the MDT has responsibility for identifying a key worker for the patient.			
4.2.4	A named individual at the MDT has responsibility for ensuring that the patient's information needs have			



	been (or will be) assessed and addressed.		
4.2.5	Patients are given information consistent with their wishes, on their cancer, their diagnosis and treatment options including therapies which may be available by referral to other MDTs, sufficient to make a well informed choice/decision on their treatment and care.		

#### **Clinical Decision-Making Process**

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
4.3.1	A locally agreed minimum dataset of information is provided at the meeting i.e. the information the MDT needs to make informed recommendations including diagnostic information (pathology and radiology), clinical information (including co-morbidities, psychosocial and specialist palliative care needs) and patient history, views and preferences. It is important that any data items collected locally that are in existing national datasets or are within the			

	NHS Data Dictionary are in line with these data definitions and codes when collected.		
4.3.2	MDTs consider all clinically appropriate treatment options for a patient even those they cannot offer/provide locally.		
4.3.3.	MDTs have access to a list of all current and relevant clinical trials (including eligibility criteria) particularly those in the NCRN portfolio and consider patients' suitability for appropriate clinical trials as part of the decision-making process - the relevant trial coordinator/ research nurse attends MDT meetings where feasible.		
4.3.4.	Standard treatment protocols are in place and used whenever appropriate		
4.3.5	A patient's demographic profile and co-morbidities are always considered - age does not in itself act as a barrier to active treatment.		
4.3.6	A patient's psychosocial and supportive & palliative care issues are always considered (e.g. via holistic needs assessment).		

A (1 (1 )			
A patient's views, preferences and needs inform the decision-making process when relevant/possible			
The clinical–decision making process results in clear recommendations on the treatment/care plan resulting from the meeting. These recommendations are:  • evidence-based (eg. in line with NICE and/or cancer network guidelines);  • patient-centered (in line with patient views & preferences when known and taking into account co-morbidities);  • in line with standard treatment protocols unless there is a good reason against this, which should then be documented.			
MDT recommendations are only as good as the information they are based on – if there are concerns that key data is missing this should be documented.			
made because of incomplete data or where new data becomes available at a later stage it should be possible to bring the patient case back to the MDT for further discussion.			
	needs inform the decision-making process when relevant/possible  The clinical–decision making process results in clear recommendations on the treatment/care plan resulting from the meeting. These recommendations are:  • evidence-based (eg. in line with NICE and/or cancer network guidelines);  • patient-centered (in line with patient views & preferences when known and taking into account co-morbidities);  • in line with standard treatment protocols unless there is a good reason against this, which should then be documented.  MDT recommendations are only as good as the information they are based on – if there are concerns that key data is missing this should be documented.  Where a recommendation cannot be made because of incomplete data or where new data becomes available at a later stage it should be possible to bring the patient case back to the	needs inform the decision-making process when relevant/possible  The clinical–decision making process results in clear recommendations on the treatment/care plan resulting from the meeting. These recommendations are:  • evidence-based (eg. in line with NICE and/or cancer network guidelines);  • patient-centered (in line with patient views & preferences when known and taking into account co-morbidities);  • in line with standard treatment protocols unless there is a good reason against this, which should then be documented.  MDT recommendations are only as good as the information they are based on – if there are concerns that key data is missing this should be documented.  Where a recommendation cannot be made because of incomplete data or where new data becomes available at a later stage it should be possible to bring the patient case back to the MDT for further discussion.	needs inform the decision-making process when relevant/possible  The clinical–decision making process results in clear recommendations on the treatment/care plan resulting from the meeting. These recommendations are:  • evidence-based (eg. in line with NICE and/or cancer network guidelines);  • patient-centered (in line with patient views & preferences when known and taking into account co-morbidities);  • in line with standard treatment protocols unless there is a good reason against this, which should then be documented.  MDT recommendations are only as good as the information they are based on – if there are concerns that key data is missing this should be documented.  Where a recommendation cannot be made because of incomplete data or where new data becomes available at a later stage it should be possible to bring the patient case back to the MDT for further discussion.



		and Jocial Care mase		
Ī		MDT recommendation(s) to the		
		patient, GP and clinical team, how		
		and by when and this is minuted.		
	4.3.12	MDTs collect social demographic		
		data (on age, ethnicity and gender as		
		a minimum) and consider that data		
		periodically to reflect on equality of		
		access to active treatments and to		
		other aspects of treatment, care and		
		experience - Information relating to		
		these issues will/should be on PAS /		
		NIECR / CAPPS (based on NHS		
		Data Dictionary definitions) and		
		MDTs should link up to the source of		
		these data rather than create		
		separate data capture processes.		



## 5. Team Governance

#### **Organisational support**

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
5.1.1.	There is Organisational (employer) support for MDT meetings and MDT membership demonstrated via:  • recognition that MDTs are the accepted model by which to deliver safe and high quality			
	cancer care;  • adequate funding/resources in terms of people, time, equipment and facilities for MDT meetings to operate effectively (as set out in this document).			
5.1.2.	Trusts consider their MDTs' annual assessments and act on issues of concern (see 5.3.10).			



#### Data collection, analysis and audit of outcomes

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
5.2.1.	Data collection resource (i.e. the ability to capture relevant information in a timely manner etc) is available to the MDT.			
5.2.2.	Key information that directly affects treatment decisions (e.g. staging, performance status and co-morbidity) is collected by the MDT.			
5.2.3.	Mandated national datasets are populated prior to or during MDT meetings where possible and appropriate – if this is not possible this takes place shortly after the meetings.			
5.2.4.	Data collected during MDT meetings (including social demographic data extracted from PAS) is analyzed and fed back to MDTs to support learning.			
5.2.5.	The MDT takes part in internal and external audits of processes and outcomes and reviews audit data (eg. to confirm that treatment recommendations match current best practice and to consider trial recruitment) taking action to change practice etc where necessary.			

5.2.6.	MDTs consider and act on clinical outcomes data as they become available eg. through peer review, NCIN clinical reference groups etc.		
5.2.7.	Patient experience surveys include questions relevant to MDT working and action is taken by MDTs to implement improvements needed in response to patient feedback.		

#### **Clinical governance**

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
5.3.1	Data collection resource (i.e. the ability to capture relevant information in a timely manner etc) is available to the MDT.			
5.3.2	There are agreed policies, guidelines or protocols for:  • how the MDT operates; • who the core and extended members are; • the roles of members; • how members should work together; • how changes in clinical practice are to be managed; • communications post meetings eg.			

WAL	and Joelal Care mase		
	To patients, GPs and other clinical		
	colleagues.		
5.3.3	User Partnership Groups are given the opportunity to advise on the development of MDT policy and practice – they are given feedback in response to their advice including actions taken in response to their recommendations.		
5.3.4	MDT policies, guidelines and protocols are reviewed at least annually		
5.3.5	There are mechanisms in place to:		
	<ul> <li>record the MDT recommendation(s) versus the actual treatment given and to alert the MDT if their treatment recommendation(s) are not adopted and the reason for this – the MDT has regular opportunities to review and act on learning from such cases;</li> <li>ensure that the MDT is alerted to serious treatment complications and adverse or unexpected events/death in treatment - the MDT has regular opportunities to review and act on learning from such cases.</li> </ul>		
5.3.6	There are strategies in place to monitor:		

	and Jocial Care must		
	<ul> <li>the proportion of patients discussed without sufficient information to make recommendations/ take action at that meeting;</li> <li>the proportion of patients offered and/or receiving information recommended by the MDT.</li> </ul>		
5.3.7	The MDT shares good practice and discusses local problem areas with MDTs within its own trust/Network.		
5.3.8	The MDT has representation on the Clinical Reference Group (CRG) for its cancer site and that representative attends the meetings or sends a deputy.		
5.3.9	Significant discrepancies in pathology, radiology or clinical findings between local and specialist MDTs should be recorded and be subject to audit.		
5.3.10	MDTs reflect, at least annually, on equality issues, for example, that there is equality of access to active treatments and other aspects of treatment, care and experience for all patients.		
5.3.11	The MDT assesses (at least annually) its own effectiveness/performance and where possible benchmarks itself against similar MDTs making use of cancer peer review processes and		



other national tools as they become		
available - results of the assessment		
are acted on by the MDT or employing		
organisation.		

<u>Appendix 4-</u> Minimum Data Set Form for MDM. This is the standardised data that must be submitted by all



#### **Tumour Site MDM Registration Form**

#### Referrals to the ? MDM must fulfil the following criteria:

- 1. Your local MDT Co-Ordinator should be notified of the referral to enable them to transfer the patient on CaPPS for discussion.
- 2. Referral form is mandatory for all new MDM discussions
- 3. Referrals to MDT must be made by a Consultant.
- 4. A clear question for the MDT to discuss must be stated on the referral form **and** investigations that need discussed
- **5.** ECOG status is mandatory for all referrals.

Patient Name Click here to enter text.  DOB: Click or tap here to enter text.  HCN Click here to enter text.  Date of Referral Click here to enter a date.  Local CNS informed YES□ NO□	Referring Clinician Click or tap here to enter text.  Referring Trust Choose an item.  Patient Aware of Diagnosis YES□ NO□  Copy of MDM Report to Click or tap here to enter text.			
Co Morbidities:  COPD Diabetes Dementia HD CHF Renal Disease Hypertension CVD PVD Cher Malignancy Click or tap here to enter text. Other Condition Click or tap here to enter text.  Blood thinning medication YES please list detail Click or tap here to enter text.  NO Performance Status Choose an item.				
For discussion of: OGD/Path □ Date: Click or tap to enter a dat CT □ Date: Click or tap to enter a date. PET □ Date: Click or tap to enter a date.	e. Findings: Click or tap here to enter text.  Requested - Await date prior to MDM discussion  Requested - Await date prior to MDM discussion			

E-mail to: Irrelevant redacted by the US

MDM Chair: MDM Co-Ordinator: (SHSCT MDT Co-Ordinator)

MDM Cut off: (Date & Time) MDM: (Date & Time)

**Videoconference:** 

### **WIT-48617**

Appendix 5- This is the Cancer Action Teams guidance for Effective MDT





# The Characteristics of an Effective Multidisciplinary Team (MDT)

February 2010

### **WIT-48619**

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## Foreword by the National Cancer Director

Before the early 1990s only a relatively small proportion of cancer patients benefited from their care being managed by a MDT of cancer specialists. Such teams had existed for decades for some cancers in some hospitals but this was the exception not the rule. Before MDTs were established:

- diagnostic assessments were often made, and cancer treatments often delivered, by generalists without the necessary knowledge and skills related to a specific cancer;
- staff were often working in isolation there was little direct discussion between
  physicians, surgeons, radiologists, pathologists and oncologists about the clinical,
  radiological and pathological features of individual cases and as a result, some
  factors relevant to decision making were being missed and in some cases patients
  were not being considered for treatments such as radiotherapy and chemotherapy
  when these might have been beneficial;
- information was not being collated, making audit virtually impossible and hampering the onward flow of data to cancer registries;
- communication with patients was often poor they received little written information or support – as was communication between primary, secondary and tertiary care.

Cancer MDTs were established to overcome these and other challenges and there are now around 1500 in England. There is a widespread perception that MDT working has brought benefits to patients and that decision making has improved.

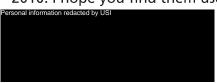
While we have rightly focused on getting MDTs in place over recent years we now need to turn our attention to how these MDTs are working.

Over 2000 MDT members responded to a survey in early 2009 to give us their views on what makes an MDT effective. We have built on their views and those of stakeholders who have attended workshops and meetings to produce a set of characteristics that define how an effective MDT would work.

I would encourage you to:

- look at these characteristics and see how your MDT(s) compares with them;
- initiate discussions within your MDT(s) and Trust(s) about what actions might need to be taken locally to bring MDTs in line with these characteristics.

These characteristics will form the framework for a broader programme of work which is being led by the National Cancer Action Team to support MDT development during 2010. I hope you find them useful.



Professor Sir Mike Richards National Cancer Director

## The Characteristics of an Effective MDT

#### Aim

This document sets out the characteristics of an effective MDT as identified by the responses of over 2000 MDT members to a survey in early 2009 about MDT working. It also takes into account additional views expressed at 6 workshops held in May 2009 plus a variety of ad hoc meetings with stakeholders. These characteristics will form the foundation on which the National Cancer Action Team's (NCAT) MDT development work programme will build. They may evolve over time.

#### Introduction

The NHS Cancer Plan confirmed that 'the care of all patients with cancer should be formally reviewed by a specialist team'. It went on to note that this would help ensure that 'all patients have the benefit of the range of expert advice needed for high quality care.'

MDTs need to bring together staff with the necessary knowledge, skills and experience to ensure high quality diagnosis, treatment and care – core and extended team membership for different tumour MDTs is set out in the Manual for Cancer Services, 2004. The MDT meeting is about considering the patient as a whole not just about treating the cancer. To support this, an MDT should take account of the patient's views, preferences and circumstances wherever possible when considering their advice on the care that is most appropriate for the patient's condition.

An MDT makes recommendations rather than decisions. These recommendations can only be as good as the information available to the MDT at the meeting. The final decision on the way forward needs to be made by the patient in discussion with their clinician. MDTs should be alerted if there are significant changes to their recommendations and the reason for this so they have the opportunity to review and learn from these cases.

The initial focus of the MDT is a patient's primary treatment. It is for organisations to decide locally if/how patient cases should be re-considered (taking into account any relevant recommendations by NICE) beyond this point.

#### Effective MDT working should result in:

- treatment and care being considered by professionals with specialist knowledge and skills in the relevant aspects of that cancer type;
- patients being offered the opportunity to be entered into high quality and relevant clinical trials;
- patients being assessed and offered the level of information and support they need to cope with their condition;
- continuity of care, even when different aspects of care are delivered by different individuals or providers;
- good communication between primary, secondary and tertiary care;
- good data collection, both for the benefit of the individual patient and for the purposes of audit and research;
- improved equality of outcomes as a result of better understanding and awareness of patients' characteristics and through reflective practice;
- adherence to national and local clinical guidelines;
- promotion of good working relationships between staff, thereby enhancing their job satisfaction and quality of life;
- opportunities for education/professional development of team members (implicitly through the inclusion of junior team members and explicitly when meetings are used to devise and agree new protocols and ways of working);
- optimisation of resources effective MDT working should result in more efficient use of time which should contribute to more efficient use of NHS resources more generally.

These outcomes are expected to be more likely in MDTs exhibiting the characteristics set out in this document

The characteristics do not address the wider issue of MDT costs – this will be part of a separate work stream.

## **Categorisation of MDT Characteristics**

The characteristics of an effective MDT fall into a number of categories and subcategories as set out below:

#### 1. The Team

- 1.1. Membership
- 1.2. Attendance
- 1.3. Leadership
- 1.4. Team working & culture
- 1.5. Personal development & training

#### 2. Infrastructure for Meetings

- 2.1. Physical environment of meeting venue
- 2.2. Technology & equipment (availability & use)

#### 3. Meeting Organisation & Logistics

- 3.1. Scheduling of MDT meetings
- 3.2. Preparation prior to MDT meetings
- 3.3. Organisation/administration during MDT meetings
- 3.4. Post MDT meeting /co-ordination of service

#### 4. Patient-Centred Clinical Decision-Making

- 4.1. Who to discuss?
- 4.2. Patient-centred care
- 4.3. Clinical decision-making process

#### 5. Team Governance

- 5.1. Organisational Support
- 5.2. Data collection, analysis and audit of outcomes
- 5.3. Clinical governance

The characteristics of an effective MDT based around these categories are set out in this document.

### 1. The team

#### 1.1. Membership

- 1.1.1. All relevant professions/disciplines core & extended members are represented in the team in line with the Manual of Cancer Services.
- 1.1.2. The MDT co-ordinator is recognised as a core member of the team they sit where they can hear and see everything.
- 1.1.3. Cross cover/deputies with authority to support recommendations are in place to cover planned (and where possible unplanned) absences advanced notice is given of core member absence so that this cover (or alternative management) can be organised if possible.
- 1.1.4. Members have the level of expertise and specialisation required by the MDT in question where there are no relevant peer review measures or accreditation for these roles the issue of clinical competence is for the relevant professional body or the Trust to determine.

#### 1.2. Attendance

- 1.2.1. MDT members (core and extended) have dedicated time included in their job plans to prepare for, travel to (if necessary) and attend MDT meetings the amount of time is negotiated locally to reflect their workload and varies according to discipline and cancer type.
- 1.2.2. Core members are present for the discussion of all cases where their input is needed it is for the chair to decide (in consultation with others as he/she sees fit) whether there is adequate representation at a single meeting to make safe recommendations about any/all patients and the action to take if not.
- 1.2.3. Every effort should be made to ensure that a clinician who has met the patient whose case is being discussed is present at the meeting.
- 1.2.4. The chair is responsible for raising concerns about non-attendance of particular members (or their deputies) and escalating these concerns if regular non-attendance is impacting on the quality of MDT working/recommendations. Frequent non-attendance is addressed during appraisal processes & job plan reviews.
- 1.2.5. A register of attendance is maintained members signing in and out (with times) supports assessment of attendance.
- 1.2.6. Extended members and non members attend for the cases that are relevant to them.
- 1.2.7. Anyone observing MDT meetings should be introduced to team members and their details included on the attendance list.

#### 1.3. Leadership

1.3.1. There is an identified leader/chair of the MDT and a deputy to cover when necessary – the leader and the chair do not have to be the same person.

#### Chair

- 1.3.2. The MDT chair is responsible for the organisation and the running of the MDT meetings.
- 1.3.3. The chair has skills in the following areas:
  - meeting management;
  - listening & communication;
  - interpersonal relations;
  - managing disruptive personalities & conflict;
  - negotiations;
  - facilitating effective consensual clinical decision-making;
  - time-management.

#### 1.3.4. The chair:

- prepares and/or agrees the agenda with the MDT co-ordinator;
- ensures the meeting is quorate and takes action if not;
- ensures all relevant cases are discussed and prioritised as necessary;
- ensures all relevant team members are included in discussions;
- ensures discussions are focussed and relevant;
- ensures good communications/a pro-discussion environment;
- promotes evidence-based and patient-centred recommendations and ensures that eligibility for relevant clinical trial recruitment is considered;
- ensures the current patient discussion and treatment/care plan recommendations are complete before the next patient discussion starts;
- ensures relevant demographic and clinical data items are recorded;
- ensures recommendations are clearly summarised, recorded and fed back to the patient, GP and clinical team within a locally agreed timeframe;
- ensures that it is clear who is going to take any resulting actions post meeting and that this is minuted.

#### Leader

- 1.3.5. The MDT leader (who may also be the chair) has a broader remit not confined to the MDT meetings. They are responsible for:
  - issues of governance eg. setting clear objectives/purpose for the team/what is expected of members etc;
  - ensuring that others in the organisation have an understanding of the role of the MDT and why it is important in cancer care;
  - negotiating locally for funding/resources needed for the MDT to be effective;
  - escalating issues of concern that may impact on safety of MDT recommendations etc.

#### 1.4. Team working & culture

- 1.4.1. Each MDT member has clearly defined roles and responsibilities within the team which they have signed up to and which are included in their job plans.
- 1.4.2. The team has agreed what is acceptable team behaviour/etiquette including:
  - mutual respect & trust between team members;
  - an equal voice for all members different opinions valued;
  - resolution of conflict between team members;
  - encouragement of constructive discussion/debate;
  - absence of personal agendas;
  - ability to request and provide clarification if anything is unclear.
- 1.4.3. MDT members play a role in sharing learning and best practice with peers.

#### 1.5. Personal development & training

- 1.5.1. Team members recognise the need for continued learning and individual members are supported to gain the necessary knowledge and skills for their roles and responsibilities within the MDT and for their respective professional role support is available from the team, the organisation and nationally as appropriate and members take up relevant CPD opportunities.
- 1.5.2. There are networking opportunities to share learning and experiences with other MDTs in the same Trust and potentially in other Trusts in the Network or beyond.
- 1.5.3. There is access to training opportunities as required to support an individual's role in the MDT in areas such as:
  - leadership skills;
  - chairing skills;
  - communication skills including listening, presenting and, where relevant, writing;
  - time management;
  - confidence & assertiveness;
  - use of IT equipment eq. video-conferencing;
  - knowledge of anatomy, oncology, radiology & pathology (for members not expert in these areas).
- 1.5.4. There is a teaching & training role for MDTs both within the team itself (eg. bringing patient cases back) and beyond (eg. for clinicians in training).

## 2. Infrastructure for Meetings

#### 2.1. Physical environment of meeting venue

- 2.1.1. There is a dedicated MDT room in a suitable (quiet) location with sound proofing if necessary to ensure confidential discussions.
- 2.1.2. The room is environmentally appropriate in size and layout ie. all team members have a seat and are able to see and hear each other and view all presented data (eg. diagnostics) within and across hospital trusts.

#### 2.2. Technology & equipment (availability & use)

- 2.2.1. Rooms where MDT meetings take place have:
  - access to equipment for projecting and viewing radiology images including retrospective images;
  - facilities for projecting and viewing specimen biopsies/resections and accessing retrospective pathology reports;
  - connection to PACS;
  - access to a database or proforma to enable documentation of recommendations in real-time;
  - projection facilities so members can view and validate the recommendations being recorded;
  - facilities (when needed) to see and speak to members who are off site (eg. video-conferencing) and share all information that will be viewed (eg. images and reports) with them.
- 2.2.2. There is commitment/buy-in from all sites to provide technology and equipment (including video-conferencing) that is good quality and reliable, up to at least a minimum network wide specification, which takes into account issues such as:
  - standards of data transfer;
  - image quality;
  - bandwidth speed for loading images, time delay for discussions;
  - inter-hospital compatibility / cross-site co-ordination etc.

This specification is kept under review and updated in light of technological advances.

2.2.3. There is technical support for MDT meetings so that assistance can be provided in a timely fashion (ie. during the meetings) if there are problems with any IT systems or video-conferencing links during the meeting – the quality of MDT decision making can be seriously affected when equipment fails.

## 3. Meeting Organisation & Logistics

#### 3.1. Scheduling of MDT meetings

- 3.1.1. MDT meetings take place regularly (as set out in Manual of Cancer Services).
- 3.1.2. MDT meetings are held during core hours where possible ('core hours' are defined locally and included in staff job plans) and are set up so as not to clash with related clinics that core members need to attend such clinics follow MDT meetings where feasible.

#### 3.2. Preparation prior to MDT meetings

- 3.2.1. Processes are in place to ensure that all patients diagnosed with a primary cancer have their case considered by the relevant MDT and it is clear when patient cases can be taken back to MDTs including when discussion of patients with metastatic disease/recurrence should take place.
- 3.2.2. There is a locally agreed cut-off time for inclusion of a case on the MDT list/agenda and team members abide by these deadlines there is flexibility for cases that may need to be added at the last minute due to clinical urgency.
- 3.2.3. Cases are organised on the agenda in a way that is logical for the tumour area being considered and sufficient time is given to more complex cases the structure of the agenda allows, for example, the pathologist to leave if all cases requiring their input have been discussed.
- 3.2.4. The structured agenda/patient list is circulated prior to the meeting if members agree this would be useful.
- 3.2.5. A locally agreed minimum dataset of information about patients to be discussed should be collated and summarised prior to MDT meetings wherever possible this should include diagnostic information (pathology and radiology), clinical information (including co-morbidities, psychosocial and specialist palliative care needs) and patient history, views and preferences where known. It is important that any data items collected locally that are in existing national datasets or are within the NHS Data Dictionary are in line with these data definitions and codes when collected.
- 3.2.6. Members know what information from the locally agreed minimum dataset of information they will be expected to present on each patient so that they can prepare and be ready to share this information (or have delegated this to another member if they cannot attend) prior to and/or at the meeting.

#### 3.3. Organisation/administration during MDT meetings

3.3.1. It is clear who wants to discuss a particular patient and why they are being discussed.

- 3.3.2. A locally agreed minimum dataset of information is presented on each patient including diagnostic information (pathology and radiology), clinical information (including co-morbidities, psychosocial and specialist palliative care needs) and patient history, views and preferences the focus is on what the team need to hear to make appropriate recommendations on the patient in question. It may not, for example, be necessary to show/discuss the pathological or radiological findings in all cases.
- 3.3.3. There is access to all relevant information at the meeting including patient notes, test results/images/samples (past and present) and appointment dates (or a proforma /summary record with the necessary information) along with access to PAS, radiology & pathology systems etc relevant past material should be reviewed prior to the meeting if it is not accessible during the meeting.
- 3.3.4. Electronic databases are used to capture recommendations during the meeting (including the rationale for the decision and any uncertainties or disagreements about the recommendations) a standard pro-forma is used where such a database is not available.
- 3.3.5. Core data items are collected during the meeting and cancer datasets completed in real time (where feasible) training may be required to ensure accurate recording of real-time information to minimise the impact on (ie slowing down) the MDT discussion. Some MDTs will wish to collect as much of the core data items before the meeting to save time the function of the MDT is then to check these are correct. It is important that any data items collected locally that are in existing national datasets or are within the NHS Data Dictionary are in line with these data definitions and codes when collected.
- 3.3.6. Mobile phones are off or on silent during the meeting and if phone calls have to be taken during the meeting the person taking the call leaves the room.
- 3.3.7. There is effective chairing and co-ordination throughout the meeting.

#### 3.4. Post MDT meeting/co-ordination of services

- 3.4.1. Processes are in place:
  - for communicating MDT recommendations to patients, GPs and clinical teams within locally agreed timeframes eg. patient clinics on the same or next day as MDT meetings where feasible;
  - for ensuring that patients' information needs are assessed and met;
  - to ensure actions agreed at the meeting are implemented;
  - to ensure the MDT is notified of significant changes made to their recommended treatment/care plan;
  - to manage referral of patient cases between MDTs (including to MDTs in a different Provider);
  - to track patients through the system to ensure that any tests, appointments, treatments are carried out in a timely manner eg. within cancer waits standards where applicable.
- 3.4.2. Relevant items from cancer datasets are completed (if this has not been done in real time at the meeting).

## 4. Patient Centred Clinical Decision-Making

#### 4.1. Who to discuss?

- 4.1.1. There are local mechanisms in place to identify all patients where discussion at MDT is needed.
- 4.1.2. There are referral criteria in place so it is clear when to send a case to the MDT for consideration ie: clarity on:
  - which patients should be discussed by the MDT;
  - the clinical questions that need to be addressed by the MDT;
  - what information has to be available for the MDT discussion to be productive;
  - when to refer a patient on to another MDT (eg from a local to a specialist MDT).
- 4.1.3. There is local agreement about if/when patients with advanced/recurrent disease should be discussed at MDT meetings.
- 4.1.4. A clinician can bring the case of a private patient to the MDT for discussion provided there is time on the agenda any reimbursement arrangements are for local determination.

#### 4.2. Patient-centred care

- 4.2.1. Patients are aware of the MDT, its purpose, membership, when it meets and that their case is being/has been discussed and are given the outcome within a locally agreed timeframe.
- 4.2.2. A patient's views/preferences/holistic needs are presented by someone who has met the patient whenever possible.
- 4.2.3. A named individual at the MDT has responsibility for identifying a key worker for the patient.
- 4.2.4. A named individual at the MDT has responsibility for ensuring that the patient's information needs have been (or will be) assessed and addressed.
- 4.2.5. Patients are given information consistent with their wishes, on their cancer, their diagnosis and treatment options including therapies which may be available by referral to other MDTs, sufficient to make a well informed choice/decision on their treatment and care.

#### 4.3. Clinical Decision-Making Process

- 4.3.1. A locally agreed minimum dataset of information is provided at the meeting ie the information the MDT needs to make informed recommendations including diagnostic information (pathology and radiology), clinical information (including co-morbidities, psychosocial and specialist palliative care needs) and patient history, views and preferences. It is important that any data items collected locally that are in existing national datasets or are within the NHS Data Dictionary are in line with these data definitions and codes when collected.
- 4.3.2. MDTs consider all clinically appropriate treatment options for a patient even those they cannot offer/provide locally.
- 4.3.3. MDTs have access to a list of all current and relevant clinical trials (including eligibility criteria) particularly those in the NCRN portfolio and consider patients' suitability for appropriate clinical trials as part of the decision-making process the relevant trial co-ordinator/research nurse attends MDT meetings where feasible.
- 4.3.4. Standard treatment protocols are in place and used whenever appropriate.
- 4.3.5. A patient's demographic profile and co-morbidities are always considered age does not in itself act as a barrier to active treatment.
- 4.3.6. A patient's psychosocial and supportive & palliative care issues are always considered (eg. via holistic needs assessment).
- 4.3.7. A patient's views, preferences and needs inform the decision-making process when relevant/possible.
- 4.3.8. The clinical–decision making process results in clear recommendations on the treatment/care plan resulting from the meeting. These recommendations are:
  - evidence-based (eg. in line with NICE and/or cancer network guidelines);
  - patient-centred (in line with patient views & preferences when known and taking into account co-morbidities);
  - in line with standard treatment protocols unless there is a good reason against this, which should then be documented.
- 4.3.9. MDT recommendations are only as good as the information they are based on if there are concerns that key data is missing this should be documented.
- 4.3.10. Where a recommendation cannot be made because of incomplete data or where new data becomes available at a later stage it should be possible to bring the patient case back to the MDT for further discussion.
- 4.3.11. It is clear who will communicate the MDT recommendation(s) to the patient, GP and clinical team, how and by when and this is minuted.
- 4.3.12. MDTs collect social demographic data (on age, ethnicity and gender as a minimum) and consider that data periodically to reflect on equality of access to active treatments and to other aspects of treatment, care and experience Information relating to these issues will/should be on PAS (based on NHS Data Dictionary definitions) and MDTs should link up to the source of these data on PAS rather than create separate data capture processes.

### 5. Team Governance

#### 5.1. Organisational support

- 5.1.1. There is organisational (employer) support for MDT meetings and MDT membership demonstrated via:
  - recognition that MDTs are the accepted model by which to deliver safe and high quality cancer care;
  - adequate funding/resources in terms of people, time, equipment and facilities for MDT meetings to operate effectively (as set out in this document).
- 5.1.2. Trusts consider their MDTs' annual assessments and act on issues of concern (see 5.3.10).

#### 5.2. Data collection, analysis and audit of outcomes

- 5.2.1. Data collection resource (ie. the ability to capture relevant information in a timely manner etc) is available to the MDT.
- 5.2.2. Key information that directly affects treatment decisions (eg. staging, performance status and co-morbidity) is collected by the MDT.
- 5.2.3. Mandated national datasets are populated prior to or during MDT meetings where possible and appropriate if this is not possible this takes place shortly after the meetings.
- 5.2.4. Data collected during MDT meetings (including social demographic data extracted from PAS) is analysed and fed back to MDTs to support learning.
- 5.2.5. The MDT takes part in internal and external audits of processes and outcomes and reviews audit data (eg. to confirm that treatment recommendations match current best practice and to consider trial recruitment) taking action to change practice etc where necessary.
- 5.2.6. MDTs consider and act on clinical outcomes data as they become available eg. through peer review, NCIN clinical reference groups etc.
- 5.2.7. Patient experience surveys include questions relevant to MDT working and action is taken by MDTs to implement improvements needed in response to patient feedback.

#### 5.3. Clinical governance

- 5.3.1. The purpose of the MDT and its expected outputs are clearly defined locally.
- 5.3.2. There are agreed policies, guidelines or protocols for:
  - how the MDT operates;
  - who the core and extended members are;
  - the roles of members;
  - how members should work together;
  - how changes in clinical practice are to be managed;
  - communications post meetings eg. to patients, GPs and other clinical colleagues.
- 5.3.3. User Partnership Groups are given the opportunity to advise on the development of MDT policy and practice they are given feedback in response to their advice including actions taken in response to their recommendations.
- 5.3.4. MDT policies, guidelines and protocols are reviewed at least annually.
- 5.3.5. There are mechanisms in place to:
  - record the MDT recommendation(s) versus the actual treatment given and to alert the MDT if their treatment recommendation(s) are not adopted and the reason for this – the MDT has regular opportunities to review and act on learning from such cases;
  - ensure that the MDT is alerted to serious treatment complications and adverse or unexpected events/death in treatment - the MDT has regular opportunities to review and act on learning from such cases.
- 5.3.6. There are strategies in place to monitor:
  - the proportion of patients discussed without sufficient information to make recommendations/ take action at that meeting;
  - the proportion of patients offered and/or receiving information recommended by the MDT.
- 5.3.7. The MDT shares good practice and discusses local problem areas with MDTs within its own trust/Network.
- 5.3.8. The MDT has representation on the Network Site Specific Group (NSSG) for its cancer site and that representative attends the meetings or sends a deputy.
- 5.3.9. Significant discrepancies in pathology, radiology or clinical findings between local and specialist MDTs should be recorded and be subject to audit.
- 5.3.10. MDTs reflect, at least annually, on equality issues, for example, that there is equality of access to active treatments and other aspects of treatment, care and experience for all patients.
- 5.3.11. The MDT assesses (at least annually) its own effectiveness/performance and where possible benchmarks itself against similar MDTs making use of cancer peer review processes and other national tools as they become available results of the assessment are acted on by the MDT or employing organisation.

## **Next Steps**

The characteristics of an effective MDT set out in this document provide the framework for a broader work programme which is being led by the National Cancer Action Team. This work programme includes:

- liaising with the National Peer Review Team to see if any peer review measures can be refined, or added to, to help MDTs assess themselves against some of these characteristics;
- piloting approaches with MDTs to 'self assessment & feedback' in areas that are less suitable for peer review such as team working and leadership;
- identifying development /support needs of MDTs based on pilot work and seeking to address these needs;
- considering how a DVD could be used to, for example, demonstrate the impact on MDT working of different working practices and behaviours;
- developing a toolkit to share local practice associated with the characteristics of an effective MDT;
- liaising with the National Clinical Intelligence Network (NCIN) about data that it is
  feasible for MDTs to collect, what MDT system specifications might look like and
  how outcome data can be fed back to, and used by, MDTs.

### More information

If you wish to see the results of the survey on which the characteristics are largely based you can find them at <a href="https://www.ncin.org.uk/mdt">www.ncin.org.uk/mdt</a>

If you have any queries about the MDT development programme or are interested in being involved please contact (

## **WIT-48635**



## **WIT-48636**

Appendix 6- This is the results from the baseline assessment of all tumour site MDTS





# **Characteristics of an Effective Multidisciplinary Team (MDT)**

**Self Assessment and Feedback Questionnaire** 

**Overview of results** 

Version 2 – 12th April 2021

Based on National Cancer Action Team (NCAT) Guidance (February 2010)

Received from Maria O'Kane on 02/09/22. Annotated by Urology Services Inquiry



### 1. The Multidisciplinary Team

KEY: Yellow - partially Blue - Not in place

### **Membership**

No.	Effective MDT Characteristic	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
1.1.1	All relevant professions/disciplines – core & extended members - are represented in the team in line with the Manual of Cancer Services.	P Issue re. cover for radiology and oncology at the MDT	F	P	F	F	F	F	P
1.1.2	The MDT co-ordinator is recognised as a core member of the team – they sit where they can hear and see everything.	F	F	F	F	F	F	F	F
1.1.3	Cross cover/deputies with authority to support recommendations are in place to cover planned (and where possible unplanned) absences - advanced notice is given of core member absence so that this cover (or alternative management) can be organised if possible.		F	P	F	F	F	F	P



1.1.4	Members have the level of	F	F	F	F	F	F	F	F
	expertise and specialization								
	Prequired by the MDT in								
	qPuestion – where there are no								
	relFevant peer review measures								
	or Paccreditation for these roles								
	the issue of clinical competence								
	is for the relevant professional								
	body or the Trust to determine.								



No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
1.2.1.	MDT members (core and extended) have dedicated time included in their job plans to prepare for, travel to (if necessary) and attend MDT meetings – the amount of time is negotiated locally to reflect their workload and varies according to discipline and cancer type.	P Spec palliative CNS attends MDT when is able but has no protected time to prepare and attend	P No preparation time included	Р	Р	P	F	P	F
1.2.2	Core members are present for the discussion of all cases where their input is needed – it is for the chair to decide (in consultation with others as he/she sees fit) whether there is adequate representation at a single meeting to make safe recommendations about any/all patients and the action to take if not.		F	P	F	P	F	P	F
1.2.3	Every effort should be made to ensure that a clinician who has met the patient whose case is being discussed is present at the meeting.	F	F	Р	F	F	F	F	F
1.2.4	The chair is responsible for	F	F	F	F	Р	F	F	F

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	raising concerns about non- attendance of particular members (or their deputies) and escalating these concerns if regular non-attendance is impacting on the quality of MDT working/recommendations. Frequent non-attendance is addressed during appraisal processes & job plan reviews.								
1.2.5	A register of attendance is maintained – members signing in and out (with times) supports assessment of attendance.	P Attendance is recorded by MDT Co- coordinator, sign in/out is not used as some members video-link	F	F	F	P	F	P	F
1.2.6	Extended members and non-members attend for the cases that are relevant to them.	F	NIP MDT protocol for referral to the Breast MDT is not fully implemented	P	F	F	F	F	NIP
1.2.7	Anyone observing MDT meetings should be introduced to team members and their details included on the attendance list.	P Medical student attendees are not	F	F	Р	Р	F	F	F

recorded				

### Leadership

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
1.3.1	There is an identified leader/chair of the MDT and a deputy to cover when necessary – the leader and the chair do not have to be the same person	F	F	F	F	F	F	F	F
1.3.2.	The MDT chair is responsible for the organisation and the running of the MDT meetings.	F	F	F	F	F	F	F	F
1.3.3.	The chair has skills in the following areas:  • meeting management; • listening & communication; • interpersonal relations; • managing disruptive personalities & conflict; • negotiations; • facilitating effective consensual clinical decision making; • time-management.	F	F	F	F	F	F	F	F
1.3.4.	The chair:  • prepares and/or agrees the agenda with the MDT coordinator;	F	F	Р	F	F	F	F	F



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<ul> <li>ensures the meeting is</li> </ul>				
quorate and takes action if				
· · · · · · · · · · · · · · · · · · ·				
not;				
<ul> <li>ensures all relevant cases are</li> </ul>				
discussed and prioritized as				
necessary;				
ensures all relevant team				
members are included in				
discussions;				
<ul> <li>ensures discussions are</li> </ul>				
focused and relevant;				
•				
•				
communications/a pro-				
discussion environment;				
<ul> <li>promotes evidence-based and</li> </ul>				
patient-centered				
recommendations and				
ensures that eligibility for				
relevant clinical trial				
recruitment is considered;				
<ul> <li>ensures the current patient</li> </ul>				
discussion and treatment/care				
plan recommendations are				
· · · · · · · · · · · · · · · · · · ·				
complete before the next				
patient discussion starts;				
<ul> <li>ensures relevant demographic</li> </ul>				
and clinical data items are				
recorded;				
ensures recommendations				
are clearly summarised,				
recorded and fed back to the				
patient, GP and clinical team				
within a locally agreed				
timeframe;				
• • • • • • • • • • • • • • • • • • •				
<ul> <li>ensures that it is clear who is</li> </ul>				

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	going to take any resulting actions post meeting and that this is minuted.								
1.3.5.	The MDT leader (who may also be the chair) has a broader remit not confined to the MDT meetings. They are responsible for:  • issues of governance e.g. setting clear objectives/purpose for the team/what is expected of members etc;  • ensuring that others in the organisation have an understanding of the role of the MDT and why it is important in cancer care;  • negotiating locally for funding/resources needed for the MDT to be effective;  • escalating issues of concern that may impact on safety of MDT Recommendations etc.	E	P Pre-COVID, there were regular 2 weekly meetings with Senior Managers to discuss / highlight areas of concern. These need to be re- established.	F	P	F	F	P	Щ

### Team working & culture

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
1.4.1.	Each MDT member has	F	Р	Р	Р	Р	F	Р	F
	clearly defined roles and		Prep time for						
			MDT not						



1.4.2.	responsibilities within the team which they have signed up to and which are included in their job plans.  The team has agreed what is acceptable team behavior/etiquette including:  • mutual respect & trust between team members;  • an equal voice for all members - different opinions valued;  • resolution of conflict between team members;  • encouragement of constructive discussion/debate;  • absence of personal agendas;  • Ability to request and provide clarification if	NIP Develop a memorandum of understanding in relation to MDT etiquette  Maybe consider a 360 questionnaire to audit / measure?		F	F	F	F	F
1.4.3.	anything is unclear.  MDT members play a role in sharing learning and best practice with peers.	F	F	F	F	F	F	F

### Personal development & training

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
1.5.1.	Team members recognise the need	F	F	F	F	F	F	F	F
	for continued learning and individual								



Ī		members are supported to gain the								
		necessary knowledge and skills for								
		their roles and responsibilities within								
		the MDT and for their respective								
		professional role - support is								
		available from the team, the								
		organisation and nationally as								
		appropriate and members take up								
		relevant CPD opportunities.								
1	1.5.2.	There are networking opportunities	Not in place	Р	NIP	F	F	F	F	F
		to share learning and experiences	Suggestion:	Need to						
		with other MDTs in the same Trust		provide						
		and potentially in other Trusts in the	annual meeting of	opportunity for MDT						
		Network or beyond.	MDT leads	Leads to sit-						
			to share	in on other						
			learning and	MDT						
			experiences	meetings to						
				review practice /						
				share						
				learning						
				and support						
				opportunity						
				for						
1	1.5.3.	There is access to training	F	developing P	F	Р	Р	F	F	F
1		opportunities as required to support	'	Suggestion:	'		'	'	'	'
		an individual's role in the MDT in		Bespoke						
		areas such as:		course for						
		<ul> <li>leadership skills;</li> </ul>		MDT's –						
		<ul><li>chairing skills;</li></ul>		mandatory						
		advanced		training for						
_								<b>.</b>		

	communication skills including listening, presenting and, where relevant, writing; • time management; • confidence & assertiveness; • use of IT equipment e.g. video-conferencing; • knowledge of anatomy, oncology, radiology & pathology (for members not expert in these areas).		new appointees for MDT core members, including CNS's and other specialities						
1.5.4.	There is a teaching & training role for MDTs both within the team itself (eg. bringing patient cases back) and beyond (eg. for clinicians in training).	F	F	P	F	F	F	F	F

### 2. Infrastructure for Meetings

### Physical environment of meeting venue

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
2.1.1.	There is a dedicated	F	F	Р	F	F	Р	Р	F
	MDT room in a suitable								
	(quiet) location with								
	sound proofing if								



	necessary to ensure confidential discussions.								
2.1.2.	The room is environmentally appropriate in size and layout ie. All team members have a seat and are able to see and hear each other and view all presented data (eg. diagnostics) within and across hospital trusts.	F	P The venue space is too small for full attendance in the room	P	P	NIP	Р	F	F

### Technology & equipment (availability & use)

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
2.2.1.	Rooms where MDT meetings take place have:  • access to equipment for projecting and	F	√	F	Р	F	F	Р	F
	viewing radiology images including retrospective images;  • facilities for projecting and viewing specimen biopsies/resections		X						
	and accessing retrospective pathology reports; • connection to relevant IT systems;		\ \ \						

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access to or proforms documental recommend real-time;     projection members of validate recommend being recording record	a database a to enable tion of dations in  facilities so an view and the dations rded; (when o see and embers who e (eg. video-	√ √						
2.2.2. There is commitment/all sites to provide tech equipment (including conferencing) that is good and reliable, up to minimum network specification, which account issues such as transfer;  • image quality bandwidth -	hnology and ang video-good quality at least a k wide takes into s:	P There was a change of video-conferencing provider by the trust which was not communicated to MDTs	F	F	P	F	P	F

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	loading images, time delay for discussions;  • inter-hospital compatibility / cross-site co-ordination etc.								
	This specification is kept under								
	review and updated in light of								
	technological advances.								
2.2.3	There is technical support for MDT meetings so that assistance can be provided in a timely fashion (ie. during the meetings) if there are problems with any IT systems or video-conferencing links during	F	F	F	F	Р	F	Р	F

### 3. Meeting Organisation & Logistics

#### **Scheduling of MDT meetings**

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
3.1.1.	MDT meetings take	F	F	F	F	F	F	F	F
	place regularly (as								
	set out in Manual of								



	Cancer Services).								
3.1.2.	MDT meetings are	F	F	F	F	F	F	F	F
	held during core								
	hours where								
	possible - ('core								
	hours' are defined								
	locally and included								
	in staff job plans)								
	and are set up so								
	as not to clash with								
	related clinics that								
	core members need								
	to attend - such								
	clinics follow MDT								
	meetings where								
	feasible.								

### **Preparation prior to MDT meetings**

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
3.2.1.	Processes are in place	F	F	F	F	F	F	F	F
	to ensure that all								
	patients diagnosed with								
	a primary cancer have								
	their case considered by								
	the relevant MDT and it								

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	is clear when patient cases can be taken back to MDTs including when discussion of patients with metastatic disease/recurrence should take place.								
3.2.2.	There is a locally agreed cut-off time for inclusion of a case on the MDT list/agenda and team members abide by these deadlines — there is flexibility for cases that may need to be added at the last minute due to clinical urgency	F	F	P	F	F	F	NIP	F
3.2.3.	Cases are organised on the agenda in a way that is logical for the tumour area being considered and sufficient time is given to more complex Fcases – the structure of the agenda allows, for example, the pathologist to leave if all cases requiring their input have been discussed.	P This could be improved by implementing protocolised pathways for more straight forward cases which just need to be registered and signed off by the MDT Chair.	F	P	F	F	F	F	F

7.0	and social care	127 (10.0 10.0 10.0 10.0 10.0 10.0 10.0 10.	ı			1			
		The other more complex cases would be listed for discussion.							
3.2.4.	The structured agenda/patient list is circulated prior to the meeting if members agree this would be useful.	F	F	F	F	F	F	F	F
3.2.5.	A locally agreed minimum dataset of information about patients to be discussed should be collated and summarised prior to MDT meetings wherever possible – this should include diagnostic information (pathology and radiology), clinical information (including co-morbidities, psychosocial and specialist palliative care needs) and patient history, views and preferences where known. It is important	Use of a MDT proforma would help to ensure a minimum dataset is completed for each patient being presented – reviewed by chair re. which goes to protocol and	F	P	F	F	F	P	F



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	that any data items								
	collected locally that are								
	in existing national								
	datasets or are within								
	the NHS Data Dictionary								
	are in line with these								
	data definitions and								
	codes when collected.								
3.2.6.	Members know what	Not in place	F	NIP	F	F	F	Р	F
	information from the	Use of a MDT							
	locally agreed minimum	proforma							
	dataset of information	would help to							
	they will be expected to	ensure a minimum							
	present on each patient	dataset is							
	so that they can prepare								
	and be ready to share	each patient							
	this information (or have								
	delegated this to	presented							
	another member if they								
	cannot attend) prior to								
	and/or at the meeting.								

### **Organisation/administration during MDT meetings**

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid	
3.3.1.	It is clear who wants to	Р	Р	Р	F	F	F	F	F	
	discuss a particular patient	Use of MDT	Sometimes							
	and why they are being		patients are							
	discussed.	help to improve	listed and it							
		this	is not clear							

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			why they are being discussed  Use of MDT proforma would help to improve this						
3.3.2.	A locally agreed minimum dataset of information is presented on each patient including diagnostic information (pathology and radiology), clinical information (including comorbidities, psychosocial and specialist palliative care needs) and patient history, views and preferences – the focus is on what the team need to hear to make appropriate recommendations on the patient in question. It may not, for example, be necessary to show/discuss the pathological or radiological findings in all cases.	P Improve listing of patients by indicating which aspects need to be reviewed e.g. pathology, radiology	F	P	F	P	F	F	F

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				1	I				
3.3.3.	There is access to all	F	F	F	F	F	F	Р	F
	relevant information at the								
	meeting including patient								
	notes, test								
	results/images/samples								
	(past and present) and								
	appointment dates (or a								
	proforma /summary record								
	with the necessary								
	information) along with								
	access to PAS, radiology &								
	pathology systems etc -								
	relevant past material								
	should be reviewed prior to								
	the meeting if it is not								
	accessible during the								
	meeting.								
3.3.4.	Electronic databases are	Р	F	F	F	F	F	F	F
	used to capture	CAPPs system is							
	recommendations during	an electronic							
	the meeting (including the	database which is							
	rationale for the decision	used to collect data on							
	and any uncertainties or	patients and							
	disagreements about the	document MDT							
	recommendations) – a	decisions.							
	standard pro-forma is used								
	where such a database is	Investigation							
	not available.	plans and							
		treatment							
		recommendations							
1		are formulated		ĺ	I	Ī	l	1	

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		during the meeting and recorded in narrative format by the MDT Coordinator.							
3.3.5.	Core data items are collected during the meeting and cancer datasets completed in real time (where feasible) – training may be required to ensure accurate recording of real-time information to minimise the impact on (i.e. slowing down) the MDT discussion. Some MDTs will wish to collect as much of the core data items before the meeting to save time – the function of the MDT is then to check these are correct. It is important that any data items collected locally that are in existing national datasets or are within the NHS Data Dictionary are in line with these data	Further discussion/work required to explore how to streamline process.	F	F	F	F	F	F	F



3.3.6.	definitions and codes when collected.  Mobile phones are off or on silent during the meeting and if phone calls have to be taken during the meeting the person taking the call leaves the	F	P Mobile phones are not turned off	F	F	F	F	P	P
3.3.7.	room.  There is effective chairing and co-ordination		F	F	F	F	F	F	F
	throughout the meeting.								

### Post MDT meeting/co-ordination of services

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
3.4.1.	Processes are in place:	Р	Р	Р	F	F	Р	Р	Р
	for communicating MDT recommendations to patients, GPs and clinical teams within locally agreed timeframes e.g. patient clinics on the same or next day as MDT meetings where feasible;     for ensuring that patients' information needs are assessed	Some of the consultant clinics take place the week after the MDT	F	F F NIP			F		

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	and met;								
	<ul> <li>to ensure actions</li> </ul>	NIP	NIP	NIP					
	agreed at the						F		
	meeting are								
	implemented;		F	F					
	<ul> <li>to ensure the MDT</li> </ul>	NIP	Re-discussed						
	is notified of		if there is a				NIP	NIP	
	significant changes		change						
	made to their		Change	Р					
	recommended			'			F		
	treatment/care plan;								
	• to manage referral								
	of patient cases	F	F						
	between MDTs	Г	'						
	(including to MDTs						F		
	in a different						Г		
	Provider);	F	F						
	<ul> <li>to track patients</li> </ul>	F	F						
	through the system	Detient							
	to ensure that any	Patients are							
	tests, appointments,	tracked from diagnosis up	_						
	treatments are	until the 1 <sup>st</sup>	F						
		definitive							
	carried out in a	treatment (31							
	timely manner e.g.	day & 62 day							
	Within cancer waits	pathways).							
	standards where	p = 3 (11 a) 5 / 1							
	applicable.								
3.4.2.	Relevant items from	H	F	F	F	F	F	F	F
	cancer datasets are								
	completed (if this has								



not been done in real				
time at the meeting).				

### 4. Patient Centered Clinical Decision-Making

#### Who to discuss?

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
4.1.1.	There are local mechanisms in place to identify all patients where discussion at MDT is needed.	Red flag referrals from	F	F	NIP	F	F	F	F
4.1.2	There are referral criteria in place so it is clear when to send a case to the MDT for consideration i.e. clarity on:  • which patients should be discussed by the MDT;  • the clinical questions	F	P Some patients are added and at times it is not clear what the question is – a MDT proforma would help to standardize	F	F	F	F	F	F

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	that need to be addressed by the MDT;  what information has to be available for the MDT discussion to be productive;  when to refer a patient on to another MDT (e.g. from a local to a specialist MDT).		this						
4.1.3	There is local agreement about if/when patients with advanced/recurrent disease should be discussed at MDT meetings.	P	P Metastatic patients are not always brought back to the MDT and is based on the consultant's decision	F	F	F	F	F	F
4.1.4	A clinician can bring the case of a private patient to the MDT for discussion provided there is time on the agenda - any reimbursement arrangements are for	NIP	F	F	N/A	F	F	F	F



local determination.

#### **Patient-centered care**

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
4.2.1.	Patients are aware of the MDT, its purpose, membership, when it meets and that their case is being/has been discussed and are given the outcome within a locally agreed timeframe.	F	F	F	F	F	F	F	F
4.2.2	A patient's views/preferences/holistic needs are presented by someone who has met the patient whenever possible.	F	F	F	F	F	F	P	F
4.2.3	A named individual at the MDT has responsibility for identifying a key worker for the patient.	NIP Key worker not identified at the MDT meeting – this may happen afterwards	F	NIP	F	F	F	NIP	Р
4.2.4	A named individual at the MDT has responsibility for ensuring that the patient's information needs have been (or will be) assessed and	F	F	F	F	F	F	NIP	F



	addressed.								
4.2.5	Patients are given	F	F	F	F	F	F	F	F
	information consistent with								
	their wishes, on their cancer,								
	their diagnosis and treatment								
	options including therapies								
	which may be available by								
	referral to other MDTs,								
	sufficient to make a well								
	informed choice/decision on								
	their treatment and care.								

### **Clinical Decision-Making Process**

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
4.3.1	A locally agreed minimum dataset of information is provided at the meeting i.e. the information the MDT needs to make informed recommendations including diagnostic information (pathology and radiology), clinical information (including co-morbidities, psychosocial and specialist palliative care needs) and patient	An MDT Proforma would help with this	P Not all of the information is provided (e.g. comorbidities)-an MDT Proforma would help with this	NIP	F	P	F	F	П

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	history, views and preferences. It is important that any data items collected locally that are in existing national datasets or are within the NHS Data Dictionary are in line with these data definitions and codes when collected.								
4.3.2	MDTs consider all clinically appropriate treatment options for a patient even those they cannot offer/provide locally.	F	F	F	F	F	F	F	F
4.3.3.	MDTs have access to a list of all current and relevant clinical trials (including eligibility criteria) particularly those in the NCRN portfolio and consider patients' suitability for appropriate clinical trials as part of the decision-making process - the relevant trial coordinator/ research nurse attends MDT	P Patients who are referred to the Specialist MDT will have access to clinical trials as they are usually regional trials	P The MDT does have access to relevant trials though the Clinical Trial nurse does not attend MDT meeting	P	P	NIP	F	P	F

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	meetings where feasible.								
4.3.4.	Standard treatment protocols are in place and used whenever appropriate	F	Nip There is individual case discussion. The MDT does not use treatment protocols.	F	F	F	F	F	F
4.3.5	A patient's demographic profile and co-morbidities are always considered - age does not in itself act as a barrier to active treatment.	F	F	F	F	F	F	F	F
4.3.6	A patient's psychosocial and supportive & palliative care issues are always considered (e.g. via holistic needs assessment).	F	F	F	F	F	F	F	F
4.3.7	A patient's views, preferences and needs inform the decision-making process when relevant/possible	F	F	F	F	F	F	F	F
4.3.8	The clinical–decision making process results in clear recommendations	F	F	F	F	F	F	F	F

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	on the treatment/care								
	plan resulting from the								
	meeting. These								
	recommendations are:								
	• evidence-based (eg.								
	in line with NICE								
	and/or cancer								
	network guidelines);								
	patient-centered (in								
	line with patient views & preferences								
	when known and								
	taking into account								
	co-morbidities);								
	in line with standard								
	treatment protocols								
	unless there is a								
	good reason against								
	this, which should then be								
	documented.								
4.3.9	MDT recommendations	F	F	F	F	F	F	F	F
	are only as good as the								
	information they are								
	based on - if there are								
	concerns that key data is								
	missing this should be								
	documented.								
4.3.10		F	F	F	F	F	F	F	F
	recommendation cannot								
	be made because of								
	incomplete data or where								
	new data becomes								
l			1	1	1				

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		available at a later stage								
		it should be possible to								
		bring the patient case								
		back to the MDT for								
		further discussion.								
4	4.3.11	It is clear who will	F	Р	F	Р	F	F	F	F
		communicate the MDT		This is not						
		recommendation(s) to the		minuted but						
		patient, GP and clinical		each consultant is						
		team, how and by when		responsible						
		and this is minuted.		for						
				review/sign						
				off on						
				CAPPS for						
				their own						
$\perp$	4.3.12	MDTs collect social	Р	patients P	Р	D	Г	<u> </u>	<u> </u>	П
-	4.3.12		Not sure if	ethnicity is	Р	Р	Р	Р	Р	Р
		demographic data (on	ethnicity is	not collected						
		age, ethnicity and gender as a minimum) and	collected?	- this would						
		as a minimum) and consider that data		be important						
				particularly in						
		periodically to reflect on equality of access to		relation to						
		active treatments and to		impact on						
				appointment time if						
		lothor gongoto of	the state of the s							
		other aspects of								
		treatment, care and		interpreters are required						
		treatment, care and experience – Information		interpreters					_	
		treatment, care and experience – Information relating to these issues		interpreters						
		treatment, care and experience – Information relating to these issues will/should be on PAS /		interpreters						
		treatment, care and experience – Information relating to these issues		interpreters						



·				
definitions) and MDTs				
should link up to the				
source of these data				
rather than create				
separate data capture				
processes.				

### 5. Team Governance

### **Organisational support**

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
5.1.1.	There is Organisational (employer) support for MDT meetings and MDT membership demonstrated via:  • recognition that MDTs are the accepted model by which to deliver	F	F	F	F	F	F	F	F
	safe and high quality cancer care;  • adequate funding/resources in terms of people, time, equipment and facilities for MDT meetings to operate effectively (as set	P Issues with cover for Radiology and Oncology Need more	P Room space does not accommodate all members present in	P	P	P	P	P	P

	out in this document).	resource for audit and tracking	room -Issues with V/C and sound at times -Need more resource for audit						
5.1.2.	Trusts consider their MDTs' annual assessments and act on issues of concern (see 5.3.10).	NIP	P The screening part of the Breast service is reviewed annually by the Trust SMT but not the full service	F	P	F	F	NIP	F

### Data collection, analysis and audit of outcomes

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
5.2.1.	Data collection resource (i.e. the ability to capture relevant information in a timely manner etc) is available to the MDT.	P Histology, stage and grade are captured Radiological info	P Data collection resource is limited and would require	F	P	F	F	F	П

1112	aria social care i								
		All treatment options captured – free text is used to generate an outcome	further resourcing in terms of staff and setting up an independent database for research / audit purposes						
5.2.2.	Key information that directly affects treatment decisions (e.g. staging, performance status and comorbidity) is collected by the MDT.	P Performance & co- morbidity is recorded in the free text box, there is no structured data fields to capture this	P Staging is recorded, co- morbidities may be recorded if it is something significant, performance status is not recorded	P	F	P	F	P	P
5.2.3.	Mandated national datasets are populated prior to or during MDT meetings where possible and appropriate – if this is not possible this takes place shortly after the meetings.	P CAPPs datasets are populated after MDT  Under current legislation regarding the use of secondary data, the	F	P	F	F	P	P	F

5.2.4.	Data collected during MDT meetings (including social demographic data extracted from PAS) is analyzed and fed back to MDTs to support learning.	MDT is not able to provide data for national datasets NIP This is not currequire further support this. It support the MI forward planning provide assurarelation to meet standards / guiproviding a sys	I would resource to would DT with ng, and ince in eting idelines by stematic	NIP	P	P	NIP	NIP	P
5.2.5.	The MDT takes part in internal and external audits of processes and outcomes and reviews audit data (eg. to confirm that treatment recommendations match current best practice and to consider trial recruitment) taking action to change practice etc where necessary.	Limited audits due to lack of resource available to support	P Limited audits due to lack of resource available to support	P	P	P	F	F	F
5.2.6.	MDTs consider and act on clinical outcomes data as they become available eg. through peer review, NCIN	NIP Clinical outcomes data not	F	Р	F	F	F	F	F



	clinical reference groups								
	etc.	through peer							
		review							
5.2.7.	Patient experience surveys	Р	Р	NIP	Р	F	F	Р	F
	include questions relevant								
	to MDT working and action	surveys don't	urology						
	is taken by MDTs to	ask specific							
	implement improvements	questions on MDT working							
	needed in response to	WORKING							
	patient feedback.								

### **Clinical governance**

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
5.3.1	Data collection resource (i.e. the ability to capture relevant information in a timely manner etc) is available to the MDT.	P Very limited due to lack of support available	NIP As per urology	Р	Р	F	F	F	F
5.3.2	There are agreed policies, guidelines or protocols for:  • how the MDT operates; • who the core and extended members are; • the roles of members; • how members should work together; • how changes in clinical practice are to be managed;	F	? not sure Perhaps needs to be	F	F	F	F	F	F



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	communications post meetings eg. To patients, GPs and other clinical colleagues.		a policy for this – usually agreed & disseminated through CRG for surgery but unsure of process for other modalities						
5.3.3	User Partnership Groups are given the opportunity to advise on the development of MDT policy and practice – they are given feedback in response to their advice including actions taken in response to their recommendations.	NIP There is a Trus MDT patient int This group is contact and the	t Cancer Service formation leafle	t. e-established a	nd the terms o	of referenc			
5.3.4	MDT policies, guidelines and protocols are reviewed at least annually	F	F	F	F	Р	F	Р	Р
5.3.5	There are mechanisms in place to:  • record the MDT recommendation(s) versus the actual treatment given and to alert the MDT if their treatment recommendation(s) are not adopted and the reason for this – the MDT has regular opportunities	will required dedicated support in relation to ongoing audit of MDT outcomes.  Reinforces importance of role of CNS at clinics.	NIP Needs to be considered but will required dedicated support in relation to ongoing audit of MDT outcomes	P	P	Р		NIP F	F



	to review and act on learning from such cases;  ensure that the MDT is alerted to serious treatment complications and adverse or unexpected events/death in treatment - the MDT has regular opportunities to review and act on learning from such cases.	Department of Health Patient Safety regulations does not overlap with cancer services							
5.3.6	There are strategies in place to monitor:  • the proportion of patients discussed without sufficient information to make recommendations/ take action at that meeting; • the proportion of patients offered and/or receiving information recommended by the MDT.	NIP Needs to be considered but will required dedicated support to ensure regular auditing	NIP Needs to be considered but will required dedicated support in relation to ongoing audit of MDT outcomes	NIP	P NIP	NIP	NIP	NIP	NIP
5.3.7	The MDT shares good practice and discusses local problem areas with MDTs within its own trust/Network.	P There is no formal mechanism locally for MDTs to do this but	P At network level, there is an opportunity through the regional	Р	Р	F	F	F	F

		should be considered.	Clinical Reference Group to share good practice and highlight areas of concern						
5.3.8	The MDT has representation on the Clinical Reference Group (CRG) for its cancer site and that representative attends the meetings or sends a deputy.	F	F	F	F	F	F	F	F
5.3.9	Significant discrepancies in pathology, radiology or clinical findings between local and specialist MDTs should be recorded and be subject to audit.	NIP Discrepancies may be recorded but are not audited	NIP There is no specialist Breast MDT unlike some of the other tumour sites e.g. Gynae	P	P	P	F	F	Б
5.3.10	MDTs reflect, at least annually, on equality issues, for example, that there is equality of access to active treatments and other aspects of treatment, care and experience for all patients.	NIP Needs to be considered but will required dedicated support	P MDT has completed an audit to review the age stratified management of women with breast cancer in the	NIP	NIP	NIP	F	F	F

Adv	and Social Care ma	<b>-</b>							
			trust compared to the National audit						
			The Screening service has implemented programmes to promote uptake of screening in particular groups of people.						
5.3.11	The MDT assesses (at least annually) its own effectiveness/performance and where possible benchmarks itself against similar MDTs making use of cancer peer review processes and other national tools as they become available — results of the assessment are acted on by the MDT or employing organisation.	The MDT was peer reviewed in September 2015 and submitted self-assessments in 2016 and	F	P	F	F	F	F	Р

### Appendix 7- Draft MDT Principals Document



Area	Principle	Quality Indicator	Evident	Yes/No/Na	Additional info
	1.1 All relevant professions/disciplines (core & extended members) are represented in the team in line with the Manual of Cancer Services >95% of the time with cover. Their role should be added to their Job Plan with dedicated time for preparation & attendance at MDT	Quoracy	Annual report		
	1.2 MDM Etiquette: The team has agreed what is acceptable team behavior/etiquette including:  • mutual respect & trust between team members;  • an equal voice for all members - different opinions valued;  • resolution of conflict between team members;  • encouragement of constructive discussion/debate;  • absence of personal agendas;  • Ability to request and provide clarification if anything is unclear  or on silent during MDM discussions. If calls need to be taken the core member should leave the room	MDM etiquette agreed	Operational Policy		
	1.3 The MDT will meet at the regular agreed times. All MDT members should make every effort to be punctual. The chair is responsible for ensuring the meeting is paced appropriately and the meeting length is not excessive.	Annual Audit	Audit		
	1.4 The role of MDT chair and deputy should be supported through regular appraisal at least every 12 months. The position of MDT Lead will be supported by a defined role specification and the time required to effectively chair, including preparation time, should be recognised in job plans.	Job description and job plan allowance in place	Operational Policy		
	1.5 The MDT co-ordinator is recognised as a core member of the team. Each MDT should have adequate MDT co-ordinator support to ensure smooth preparation, running and communication of the MDT, including cross-cutting specialties where necessary. MDT coordinators should be supported to fulfil their role with clear line management, training and development.	There is a dedicated MDT co-ordinator who is provided with adequate training and support along with cross cover when needed	Operational Policy		
	1.6 Cross cover/deputies with authority to support recommendations are in place to cover planned (and where possible unplanned) absences - advanced notice is given of core member absence so that this cover (or alternative management) can be organised if possible. Extended members/non-members attend for cases relevant to them.	Quoracy	Annual Report		
1. Operational	1.7 User Partnership Groups are given the opportunity to advise on the development of MDT policy and practice – they are given feedback in response to their advice including actions taken in response to their recommendations.	Use off PPI engagement	Annual reports		
i. Operational	1.8 The MDT chair will be made aware of any absences (and cover arrangements) and/or new attendees in advance, and introduce them at the start of the meeting. Anyone observing MDT meetings should be introduced to team members and their details included on the attendance list. The observor should sign a confidentiality agreement form.	There is advance notice to MDT chair	Operational Policy		
	1.9 The MDT is the forum for clinicians with differing areas of expertise to input into the management of patients with cancer, and will include investigation, treatment, follow up, ethical and social matters, comorbidities and practical problems. Each MDT should agree a policy for discussion of newly suspected/confirmed and recurrent malignancies. Processes should be in place to ensure that all patients diagnosed with a primary cancer have their case considered by the relevant MDT and it is clear when patient cases can be taken back to MDTs including when discussion of patients with metastatic disease/recurrence should take place. There is information on when to refer patient to local and regional MDMs.	There is a weekly or fortnightly MDT. Details in operational Policy	Operational Policy		
	1.10 For some tumour sites, certain subgroups of patients now follow very well-established treatment protocols. MDTs for tumour types for which a protocolised approach has been developed should agree and document their approach to administering protocols. This could include a 'pre-MDT triage meeting'. Patients on predetermined agreed algorithms will be recorded and not discussed by the full MDT. Decision making for patients put on a protocolised pathway should be regularly reviewed.	Standards of Care pathways	Operational Policy		
	1.11 The Trust will ensure appropriate IT support for audio-visual teleconferencing equipment, able to respond to issues during	Audit	Annual Audit		
	meetings if required. A dedicated and appropriate meeting room should be available which has access to other essential technology and software for example access to projected digital images.	There is a dedicated meeting room equipped with appropriate technology. Audiovisual and teleconferencing equipment working well with technical support available	Escalation protocol if issues		

	2.1 MDM recommendations are only as good as information they are based on. A communication protocol should be in place for all MDMs to cover aspects such as Pre/During MDM. If there are concerns that key data is missing this should be documented. The Minimum dataset must include  - Clinical summary to include co-mobrbities, psycholosocal and specialist palliative care needs along with patient preferences where known  - Question to MDM  - Person responsible - Summary of the record Post MDM - Informing GP/referring clinician - Filing of MDM record - Communication to core/non core members - Referrals/Actions from MDM - MDM sign off - Discrepancies noted and audited 2.2 The Chair should ensure a clear plan is in place for communication with the patient. The decision of the MDT should be recorded on CaPPs in real time in full view of the MDM with person responsible for action listed where appropriate. The MDM outcome should be communicated to the relevant professionals (e.g. referring MDT, GP, CNS) to enable early discussion and management ideally on the same day and within 1 working day	Annual Audit against MDT communication protocol & number of cases deferred with reason	Annual Audit	
	2.3 The clinical-decision making process results in clear recommendations on the treatment/care plan resulting from the meeting. These recommendations are: • evidence-based (eg. in line with NICE and/or cancer network guidelines); • patient-centered (in line with patient views & preferences when known and taking into account co-morbidities); • in line with standard treatment protocols unless there is a good reason against this, which should then be documented.	Audit	Audit	
	2.4 There is a locally agreed cut off time for inclusion of a case on the MDT/list agenda and team members abide by these deadlines - there is flexibility for cases that may need to be added last minute due to clinical urgency.	Detailed in operational policy and agreed by team	Operational Policy	
	2.5 Cases are organised on the agenda in a way that is logical for the tumour area being considered and sufficient time is given to more complex cases – the structure of the agenda allows, for example, the pathologist to leave if all cases requiring their input have been discussed.		Operational Policy	
nunicatio	2.6 There are processes in place:  • to ensure actions agreed at the meeting are implemented;  • to ensure the MDT is notified of significant changes made to their recommended treatment/care plan;  • to manage referral of patient cases between MDTs (including to MDTs in a another provider);  • to track patients through the system to ensure that any tests, appointments, treatments are carried out in a timely manner e.g. Within cancer waits standards where applicable.	MDM outcomes audit, ITT protocol, tracking of NEW cancer patients to First treament tretament	Audit	
	2.7 The MDT should be patient centred in its approach ensuring that wherever possible someone who has met the patient and can express their views, wishes and needs is in attendance.	Patient preferences are discussed at MDT where appropriate	Annual Audit	
	2.8 The MDT/Service has responsibility for identifying a key worker for the patient.			
	2.9The MDT has responsibility for ensuring all clinically appropriate treatment options for a patient even those they cannot offier/provide locally are considered and that the patients information needs have been (or will be) assessed and addressed.	Patient experience survey	Annual survey	
	2.10 Patient experience surveys include questions relevant to MDT working and action is taken by MDTs to implement improvements needed in response to patient feedback.			
	2.11 Every patient discussed should be considered for appropriate/available clinical trials, and this should be recorded.	Annual Audit	Annual Audit	
	2.12 Patients are aware of the MDT, it's purpose, membership, when it meets and that their case is being/has been discussed and are given the outcome within a locally agreed timeframe. A leaflet about the MDM working is provided to patients.	Website/Patient Information	Operational Policy	
	2.13 Each MDT should have a patient information leaflet on the MDT and permanent record of consultation given out to them by the CNS, this is one of the peer review standards.	Patient Information	Operational Policy	 
	2.14 A clinician can bring the case of a private patient to the MDT for discussion provided there is time on the agenda and the appropriate reimbursement arrangements are completed			

### **WIT-48680**

When patients are referred into an MDT the specific MDT referral form should be completed, and any relevant imaging made available for the scheduled discussion. When a patient's care is being transferred into the NHS, the imaging should be uploaded onto the relevant imaging viewer (eg: PACS). In addition, a letter of referral should be generated from the Independent Sector for the NHS records. Pathology reports should be included in the referral and samples should be sent to the MDT pathologist(s) on request. This process should be facilitated by the private medical practitioner. It is not the responsibility of the MDT chair or co-ordinator to organise transfer of images, pathology or clinical information into the MDT.	Annual Audit against MDT communication protocol	Audit		
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	3.1 MDT decisions are guidance for the responsible treating clinician. Accountability for any intervention remains with the clinician responsible for that intervention.	MDM outcomes audit	Quarterly audit	
	3.2 Clear governance arrangements should be in place to ensure that patients, relatives, medical and nursing staff in primary, secondary and tertiary care are all clear who is responsible for taking forward MDT action.	Audit against MDT communication protocol	Audit	
ı	3.3 MDT members are encouraged to raise any concerns about the functioning of the MDT with the MDT chair. The MDT should agree a process for regularly monitoring and reviewing the functioning of the MDT and undertake continuous improvement activities and identify if there are any areas of training required.	Annual MDM improvement Survey/Business meeting	Annual report/Survey	
	3.4 Audit of MDT outcomes, processes and data will be central to the assurance of quality and results will be communicated with all core members of the MDMs and discussed at annual business meetings. Agreed audits include:  1. MDM communication (Referral proformas, communication with GPs and filing of MDM outcomes)  2. MDM outcomes	Audit	Audit	
	3.5 Each service area supporting the MDM should ensure they have oversight and ownership of mortality and morbidity data to ensure all adverse outcomes can be discussed by the relevant professional group and learned from. All core members attend Trust M&M and ensure cancer patients are discussed. If required a selection of learning from M&M can be presented for educational purposes at the annual/bi annual business meetings.	Clear mortality and morbidity review in place	Operational Policy	
	3.6 The implementation and outcomes of protocolised approaches should be audited and reviewed by the full MDT in an operational meeting. Patients who are not discussed but who are recorded at the MDT will have their data, treatment and outcome regularly audited for compliance to mandatory dataset collection requirements.	Audit	Annual report	
1	3.7 Peer support and external scrutiny of MDT processes, functioning and outcomes are welcomed by all MDTs and NICaN Clinical Reference Groups (CRGs). The review should take place against peer review standards as set out in the manual of cancer standards. MDT members work in partnership with other peers to offer reciprocal peer support. Nominated members who attend the CRG should routinely feed back to the MDT	CRG attendance	Annual report	
i i	3.8 MDTs should be a part of a formal governance framework within the Southern Trust. Members of the MDT should ensure that they are aware of this governance framework and those relevant policies and procedures are followed by the MDT. The Clinical Lead should be responsible for raising issues through this governance process on behalf of the MDT however all members of the team should take responsibility for raising issues.	Clear governance processes, policies and procedures in place	Operational Policy	
	3.7 There is organisational (employer) support for MDT meetings and MDT membership demonstrated via:  Recognition that MDTs are accepted model by which to deliver safe and high quality cancer care  Adequate funding/resources in terms of people, time, equipment and facilities for MDT meetings to operate effectively (as set out in this document)	Adequate funding/resources and facilities	Annual report - quoarcy - Cancer Improvement plan	
	3.8 Trusts consider their MDT's annual reports via discussion of these at annual business meetings and act on issues of concern. Please confirm date of last meeting			
Ī	MDTs reflect, at least annually, on equality issues, for example, that there is equality of access to active treatments and other aspects of treatment, care and experience for all patients.	Annual/Bi-annual business meetings	Minutes/Cancer Improvement Plans	
	3.9 MDT policies, guidelines and protocols are reviewed at least annually. All annual reports, operational policies, cancer improvement plans are discussed at annual business meetings and signed off by all core members of the team.			

#### Appendix 8- This is the most recent feedback (2018)



#### **CPES Report – SHSCT**

#### 451 patients (total sample 3217) from SHSCT

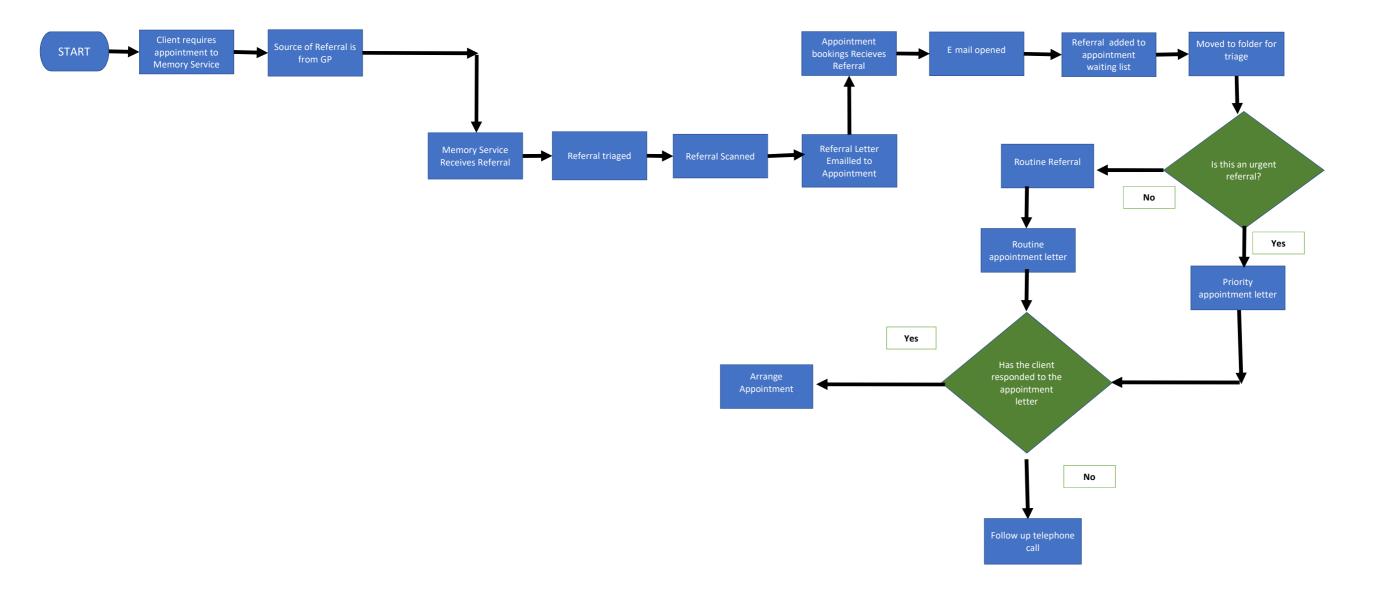
#### 77 respondents were treated for urological cancer (17% of total sample)

#### **Highest scores:**

- Q1.Saw GP once/twice before being told had to go to hospital (NI-74%, ST-82%)
- Q2.Patient thought they were seen as soon as possible (NI-86%; ST 87%)
- Q6.Staff gave complete explanation of purpose of test (NI-84%; ST 86%)
- Q7.Staff explained completely what would be done during test (NI-88%; ST 89%)
- Q14.Patient given written info about type of cancer they had (NI-48%; ST 54%)
- Q17.Possible side effects explained in understandable way (NI-75%; ST 77%)
- Q22.Patient finds it easy to contact CNS (NI 82%; ST 88%)
- Q24.Get understandable answers to imp questions all/most of time (NI-89%;ST-90%)
- Q28. Patient has seen info about cancer research in hospital (NI-79%; ST-90%)
- Q37.Patient had confidence & trust in all Drs treating them (NI-86%; ST-90%)
- Q38.Drs didn't talk in front of patient as if they were not there (NI-80%; ST-86%)
- Q52. Given clear written info about what should/should not do post-discharge (NI-78%; ST 84%)
- Q54. Family given all info needed to help care at home (NI-59%; ST-68%)
- Q61.Dr had right notes & documentation with them (NI-97%; ST-98%)
- Q69.Patient's rating of care excellent / very good (NI-90%; ST-90%)

#### Lower scores:

- Q8. Given easy to understand written information about test (NI-88%; ST-83%)
- Q11.Patient told they could bring a friend when first told they had cancer (NI-76%; ST-71%)
- Q15. Patient given a choice of different types of treatment (NI-81%; ST-67%)
- Q18. Patient given written information about side effects (NI-64%; ST-61%)
- Q20.Patients definitely involved in decisions about care and treatment (NI-75%; ST-71%)
- Q21.Patient given the name of the CNS in charge of their care (NI-53%; ST-48%)
- Q25. Hospital staff gave info about support groups (NI-67%; ST 47%), Q26. impact cancer could have on work/education (NI-60%; ST-55%), Q27. info on getting financial help (NI-41%; ST-33%)
- Q29. Taking part in research discussed with patient (NI-9%; ST-1%)
- Q36.Got understandable answers to important questions all/most of time (NI-74%; ST-72%)
- Q39.Patients family def had opportunity to talk to doctor (NI-58%; ST 56%)
- Q49.Patient was able to discuss worries or fears with staff during visits (NI-69%; ST-67%)
- Q59. Hospital staff definitely gave patient enough emotional support (NI-75%; ST-71%)
- Q67.Patient offered written assessment and care plan (NI-11%; ST-9%)
- Q68.Patient did not feel that they were treated as a 'set of cancer symptoms' (NI-84%; ST-78%)





# **Characteristics of an Effective Multidisciplinary Team (MDT)**

**Self Assessment and Feedback Questionnaire** 

Version 2 – 12th April 2021

Based on National Cancer Action Team
(NCAT) Guidance (February 2010)

Received from Maria O'Kane on 02/09/22. Annotated by Urology Services Inquiry



### 1. The Multidisciplinary Team

### Membership

No.	Effective MDT Characteristic	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
1.1.1	All relevant professions/disciplines – core & extended members - are represented in the team in line with the Manual of Cancer Services.			
1.1.2	The MDT co-ordinator is recognised as a core member of the team – they sit where they can hear and see everything.			
1.1.3	Cross cover/deputies with authority to support recommendations are in place to cover planned (and where possible unplanned) absences - advanced notice is given of core member absence so that this cover (or alternative management) can be organised if possible.			
1.1.4	Members have the level of expertise and specialization required by the MDT in question – where there are no relevant peer review measures or accreditation for these roles the issue of clinical competence is for the relevant professional body or the Trust to determine.			



No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
1.2.1.	MDT members (core and extended) have			
	dedicated time included in their job plans			
	to prepare for, travel to (if necessary) and			
	attend MDT meetings – the amount of time			
	is negotiated locally to reflect their			
	workload and varies according to discipline			
	and cancer type.			
1.2.2	Core members are present for the			
	discussion of all cases where their input is			
	needed - it is for the chair to decide (in			
	consultation with others as he/she sees fit)			
	whether there is adequate representation at			
	a single meeting to make safe			
	recommendations about any/all patients			
	and the action to take if not.			
1.2.3	Every effort should be made to ensure that			
	a clinician who has met the patient whose			
	case is being discussed is present at the			
	meeting.			
1.2.4	The chair is responsible for raising			
	concerns about non-attendance of			
	particular members (or their deputies) and			
	escalating these concerns if regular non-			
	attendance is impacting on the quality of			
	MDT working/recommendations. Frequent			



	non-attendance is addressed during appraisal processes & job plan reviews.		
1.2.5	A register of attendance is maintained – members signing in and out (with times) supports assessment of attendance.		
1.2.6	Extended members and non-members attend for the cases that are relevant to them.		
1.2.7	Anyone observing MDT meetings should be introduced to team members and their details included on the attendance list.		

### Leadership

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
1.3.1	There is an identified leader/chair of the			
	MDT and a deputy to cover when			
	necessary – the leader and the chair do			
	not have to be the same person			
1.3.2.	The MDT chair is responsible for the			
	organisation and the running of the			
	MDT meetings.			
1.3.3.	The chair has skills in the following			
	areas:			
	<ul> <li>meeting management;</li> </ul>			
	<ul> <li>listening &amp; communication;</li> </ul>			
	<ul> <li>interpersonal relations;</li> </ul>			
	<ul><li>managing disruptive</li></ul>			

		and Social Care Trust		
		personalities & conflict; • negotiations; • facilitating effective consensual clinical decision making; • time-management.		
1.	3.4.	<ul> <li>prepares and/or agrees the agenda with the MDT coordinator;</li> <li>ensures the meeting is quorate and takes action if not;</li> <li>ensures all relevant cases are discussed and prioritized as necessary;</li> <li>ensures all relevant team members are included in discussions;</li> <li>ensures discussions are focused and relevant;</li> <li>ensures good communications/a prodiscussion environment;</li> <li>promotes evidence-based and patient-centered recommendations and ensures that eligibility for relevant clinical trial recruitment is considered;</li> <li>ensures the current patient discussion and treatment/care plan recommendations are complete before the next patient discussion starts;</li> <li>ensures relevant demographic and clinical data items are recorded;</li> <li>ensures recommendations are clearly summarised, recorded and</li> </ul>		
		fed back to the patient, GP and		

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	<ul> <li>clinical team within a locally agreed timeframe;</li> <li>ensures that it is clear who is going to take any resulting actions post meeting and that this is minuted.</li> </ul>		
1.3.5.	The MDT leader (who may also be the chair) has a broader remit not confined to the MDT meetings. They are responsible for:		
	<ul> <li>issues of governance e.g. setting clear objectives/purpose for the team/what is expected of members etc;</li> <li>ensuring that others in the</li> </ul>		
	<ul> <li>organisation have an understanding of the role of the MDT and why it is important in cancer care;</li> <li>negotiating locally for funding/resources needed for the MDT</li> </ul>		
	<ul> <li>to be effective;</li> <li>escalating issues of concern that may impact on safety of MDT Recommendations etc.</li> </ul>		



### Team working & culture

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
1.4.1.	Each MDT member has clearly defined roles and responsibilities within the team which they have signed up to and which are included in their job plans.			
1.4.2.	The team has agreed what is acceptable team behavior/etiquette including:			
	<ul> <li>mutual respect &amp; trust between team members;</li> <li>an equal voice for all members - different opinions valued;</li> <li>resolution of conflict between team members;</li> <li>encouragement of constructive discussion/debate;</li> <li>absence of personal agendas;</li> <li>Ability to request and provide clarification if anything is unclear.</li> </ul>			
1.4.3.	MDT members play a role in sharing learning and best practice with peers.			



No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
1.5.1.	Team members recognise the need for			
	continued learning and individual			
	members are supported to gain the			
	necessary knowledge and skills for their			
	roles and responsibilities within the MDT			
	and for their respective professional role			
	– support is available from the team, the			
	organisation and nationally as			
	appropriate and members take up			
	relevant CPD opportunities.			
1.5.2.	There are networking opportunities to			
	share learning and experiences with			
	other MDTs in the same Trust and			
	potentially in other Trusts in the Network			
	or beyond.			
1.5.3.	There is access to training opportunities			
	as required to support an individual's			
	role in the MDT in areas such as:			
	<ul> <li>leadership skills;</li> </ul>			
	<ul> <li>chairing skills;</li> </ul>			
	<ul> <li>advanced</li> </ul>			
	communication skills			
	including listening,			
	presenting and, where			
	relevant, writing;			
	<ul> <li>time management;</li> </ul>			

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	<ul> <li>confidence &amp; assertiveness;</li> <li>use of IT equipment e.g. video-conferencing;</li> <li>knowledge of anatomy, oncology, radiology &amp; pathology (for members not expert in these areas).</li> </ul>			
1.5.4.	There is a teaching & training role for MDTs both within the team itself (eg. bringing patient cases back) and beyond (eg. for clinicians in training).			

### 2. Infrastructure for Meetings

### Physical environment of meeting venue

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
2.1.1.	There is a dedicated MDT room in a			
	suitable (quiet) location with sound			
	proofing if necessary to ensure			
	confidential discussions.			
2.1.2.	The room is environmentally appropriate			
	in size and layout ie. All team members			
	have a seat and are able to see and			
	hear each other and view all presented			
	data (eg. diagnostics) within and across			
	hospital trusts.			

### Technology & equipment (availability & use)

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
2.2.1.	Rooms where MDT meetings take place have:  • access to equipment for projecting and viewing radiology images including retrospective images; • facilities for projecting and viewing specimen biopsies/resections and accessing retrospective pathology reports; • connection to relevant IT systems; • access to a database or proforma to enable documentation of recommendations in real-time; • projection facilities so members can view and validate the recommendations being recorded; • facilities (when needed) to see and speak to members who are off site (eg. video-conferencing) and share all information that will be viewed (eg. images and reports) with them.			

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2.2.2.	There is commitment/buy-in from all sites			
	to provide technology and equipment			
	(including video-conferencing) that is good			
	quality and reliable, up to at least a			
	minimum network wide specification,			
	which takes into account issues such as:			
	<ul> <li>standards of data transfer;</li> </ul>			
	<ul><li>image quality;</li></ul>			
	<ul> <li>bandwidth - speed for loading</li> </ul>			
	images, time delay for			
	discussions;			
	<ul> <li>inter-hospital compatibility /</li> </ul>			
	cross-site co-ordination etc.			
	This specification is kept under review and			
	updated in light of technological advances.			
2.2.3	There is technical support for MDT			
	meetings so that assistance can be			
	provided in a timely fashion (ie. during the			
	meetings) if there are problems with any IT			
	systems or video-conferencing links during			
	the meeting – the quality of MDT decision			
	making can be seriously affected when			
	equipment fails.			
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### 3. Meeting Organisation & Logistics

#### **Scheduling of MDT meetings**

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
3.1.1.	MDT meetings take place regularly	-		
	(as set out in Manual of Cancer			
	Services).			
3.1.2.	MDT meetings are held during core			
	hours where possible - ('core hours'			
	are defined locally and included in			
	staff job plans) and are set up so as			
	not to clash with related clinics that			
	core members need to attend -			
	such clinics follow MDT meetings			
	where feasible.			

### **Preparation prior to MDT meetings**

No.	Statement	Embedded (Fully,	Evidence	Comments / Action
		Partially, Not in Place)		Required to Improve?
3.2.1.	Processes are in place to ensure			
	that all patients diagnosed with a			
	primary cancer have their case			
	considered by the relevant MDT and			
	it is clear when patient cases can be			
	taken back to MDTs including when			
	discussion of patients with			

	AND		
	metastatic disease/recurrence		
	should take place.		
3.2.2.	There is a locally agreed cut-off time		
	for inclusion of a case on the MDT		
	list/agenda and team members		
	abide by these deadlines - there is		
	flexibility for cases that may need to		
	be added at the last minute due to		
	clinical urgency		
3.2.3.	Cases are organised on the agenda		
	in a way that is logical for the		
	tumour area being considered and		
	sufficient time is given to more		
	complex cases – the structure of the		
	agenda allows, for example, the		
	pathologist to leave if all cases		
	requiring their input have been		
	discussed.		
3.2.4.	The structured agenda/patient list is		
	circulated prior to the meeting if		
	members agree this would be		
	useful.		
3.2.5.	A locally agreed minimum dataset of		
	information about patients to be		
	discussed should be collated and		
	summarised prior to MDT meetings		
	wherever possible - this should		
	include diagnostic information		
	(pathology and radiology), clinical		
	information (including co-		



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	morbidities, psychosocial and		
	specialist palliative care needs) and		
	patient history, views and		
	preferences where known. It is		
	important that any data items		
	collected locally that are in existing		
	national datasets or are within the		
	NHS Data Dictionary are in line with		
	these data definitions and codes		
	when collected.		
3.2.6.	Members know what information		
	from the locally agreed minimum		
	dataset of information they will be		
	expected to present on each patient		
	so that they can prepare and be		
	ready to share this information (or		
	have delegated this to another		
	member if they cannot attend) prior		
	to and/or at the meeting.		

### Organisation/administration during MDT meetings

No.	Statement	Embedded (Fully,	Evidence	Comments / Action
		Partially, Not in Place)		Required to Improve?
3.3.1.	It is clear who wants to discuss a			
	particular patient and why they are			
	being discussed.			
3.3.2.	A locally agreed minimum dataset of			
	information is presented on each			
	patient including diagnostic			
	information (pathology and			

	and Social Care must	I	
	radiology), clinical information		
	(including co-morbidities,		
	psychosocial and specialist		
	palliative care needs) and patient		
	history, views and preferences – the		
	focus is on what the team need to		
	hear to make appropriate		
	recommendations on the patient in		
	question. It may not, for example, be		
	necessary to show/discuss the		
	pathological or radiological findings		
	in all cases.		
3.3.3.	There is access to all relevant		
	information at the meeting including		
	patient notes, test		
	results/images/samples (past and		
	present) and appointment dates (or		
	a proforma /summary record with		
	the necessary information) along		
	with access to PAS, radiology &		
	pathology systems etc – relevant		
	past material should be reviewed		
	prior to the meeting if it is not		
	accessible during the meeting.		
3.3.4.	Electronic databases are used to		
	capture recommendations during		
	the meeting (including the rationale		
	for the decision and any		
	uncertainties or disagreements		
	about the recommendations) - a		

and Social Care must			
standard pro-forma is used where			
such a database is not available.			
Core data items are collected during			
the meeting and cancer datasets			
completed in real time (where			
feasible) – training may be required			
to ensure accurate recording of			
real-time information to minimise the			
impact on (i.e. slowing down) the			
MDT discussion. Some MDTs will			
wish to collect as much of the core			
data items before the meeting to			
save time – the function of the MDT			
is then to check these are correct. It			
is important that any data items			
collected locally that are in existing			
national datasets or are within the			
NHS Data Dictionary are in line with			
these data definitions and codes			
when collected.			
Mobile phones are off or on silent			
during the meeting and if phone			
calls have to be taken during the			
meeting the person taking the call			
leaves the room.			
There is effective chairing and co-			
ordination throughout the meeting.			
	standard pro-forma is used where such a database is not available.  Core data items are collected during the meeting and cancer datasets completed in real time (where feasible) – training may be required to ensure accurate recording of real-time information to minimise the impact on (i.e. slowing down) the MDT discussion. Some MDTs will wish to collect as much of the core data items before the meeting to save time – the function of the MDT is then to check these are correct. It is important that any data items collected locally that are in existing national datasets or are within the NHS Data Dictionary are in line with these data definitions and codes when collected.  Mobile phones are off or on silent during the meeting and if phone calls have to be taken during the meeting the person taking the call leaves the room.  There is effective chairing and co-	standard pro-forma is used where such a database is not available.  Core data items are collected during the meeting and cancer datasets completed in real time (where feasible) – training may be required to ensure accurate recording of real-time information to minimise the impact on (i.e. slowing down) the MDT discussion. Some MDTs will wish to collect as much of the core data items before the meeting to save time – the function of the MDT is then to check these are correct. It is important that any data items collected locally that are in existing national datasets or are within the NHS Data Dictionary are in line with these data definitions and codes when collected.  Mobile phones are off or on silent during the meeting and if phone calls have to be taken during the meeting the person taking the call leaves the room.  There is effective chairing and co-	standard pro-forma is used where such a database is not available.  Core data items are collected during the meeting and cancer datasets completed in real time (where feasible) – training may be required to ensure accurate recording of real-time information to minimise the impact on (i.e. slowing down) the MDT discussion. Some MDTs will wish to collect as much of the core data items before the meeting to save time – the function of the MDT is then to check these are correct. It is important that any data items collected locally that are in existing national datasets or are within the NHS Data Dictionary are in line with these data definitions and codes when collected.  Mobile phones are off or on silent during the meeting and if phone calls have to be taken during the meeting the person taking the call leaves the room.  There is effective chairing and co-



### Post MDT meeting/co-ordination of services

No.	Statement	Embedded (Fully,	Evidence	Comments / Action
		Partially, Not in Place)		Required to Improve?
3.4.1.	<ul> <li>for communicating MDT recommendations to patients, GPs and clinical teams within locally agreed timeframes e.g. patient clinics on the same or next day as MDT meetings where feasible;</li> <li>for ensuring that patients' information needs are assessed and met;</li> <li>to ensure actions agreed at the meeting are implemented;</li> <li>to ensure the MDT is notified of significant changes made to their recommended treatment/care plan;</li> <li>to manage referral of patient cases between MDTs (including to MDTs in a different Provider);</li> <li>to track patients through the system to ensure that any tests, appointments, treatments are carried out in a timely manner e.g. Within cancer waits standards where applicable.</li> </ul>			



3.4.2.	Relevant items from cancer
	datasets are completed (if this has
	not been done in real time at the
	meeting).

### 4. Patient Centered Clinical Decision-Making

#### Who to discuss?

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
4.1.1.	There are local mechanisms in place to identify all patients where discussion at MDT is needed.			
4.1.2	There are referral criteria in place so			
	it is clear when to send a case to			
	the MDT for consideration i.e. clarity			
	on:			
	<ul> <li>which patients should be discussed by the MDT;</li> <li>the clinical questions that need to be addressed by the MDT;</li> <li>what information has to be available for the MDT discussion to be productive;</li> <li>when to refer a patient on to another MDT (e.g. from a local to a specialist MDT).</li> </ul>			
4.1.3	There is local agreement about			
	if/when patients with			

	advanced/recurrent disease should be discussed at MDT meetings.		
4.1.4	A clinician can bring the case of a private patient to the MDT for discussion provided there is time on the agenda - any reimbursement arrangements are for local determination.		

#### **Patient-centered care**

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
4.2.1.	Patients are aware of the MDT, its purpose, membership, when it meets and that their case is being/has been discussed and are given the outcome within a locally agreed timeframe.			
4.2.2	A patient's views/preferences/holistic needs are presented by someone who has met the patient whenever possible.			
4.2.3	A named individual at the MDT has responsibility for identifying a key worker for the patient.			
4.2.4	A named individual at the MDT has responsibility for ensuring that the patient's information needs have			



	been (or will be) assessed and addressed.		
4.2.5	Patients are given information consistent with their wishes, on their cancer, their diagnosis and treatment options including therapies which may be available by referral to other MDTs, sufficient to make a well informed choice/decision on their treatment and care.		

### **Clinical Decision-Making Process**

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
4.3.1	A locally agreed minimum dataset of information is provided at the meeting i.e. the information the MDT needs to make informed recommendations including diagnostic information (pathology and radiology), clinical information (including co-morbidities, psychosocial and specialist palliative care needs) and patient history, views and preferences. It is important that any data items collected locally that are in existing national datasets or are within the			

4.3.2	NHS Data Dictionary are in line with these data definitions and codes when collected.  MDTs consider all clinically		
	appropriate treatment options for a patient even those they cannot offer/provide locally.		
4.3.3.	MDTs have access to a list of all current and relevant clinical trials (including eligibility criteria) particularly those in the NCRN portfolio and consider patients' suitability for appropriate clinical trials as part of the decision-making process - the relevant trial coordinator/ research nurse attends MDT meetings where feasible.		
4.3.4.	Standard treatment protocols are in place and used whenever appropriate		
4.3.5	A patient's demographic profile and co-morbidities are always considered - age does not in itself act as a barrier to active treatment.		
4.3.6	A patient's psychosocial and supportive & palliative care issues are always considered (e.g. via holistic needs assessment).		

and social care muse							
4.3.7	A patient's views, preferences and needs inform the decision-making process when relevant/possible						
4.3.8	The clinical–decision making process results in clear recommendations on the treatment/care plan resulting from the meeting. These recommendations are:  • evidence-based (eg. in line with NICE and/or cancer network guidelines);  • patient-centered (in line with patient views & preferences when known and taking into account co-morbidities);  • in line with standard treatment protocols unless there is a good reason against this, which should then be documented.						
4.3.9	MDT recommendations are only as good as the information they are based on – if there are concerns that key data is missing this should be documented.						
4.3.10	made because of incomplete data or where new data becomes available at a later stage it should be possible to bring the patient case back to the MDT for further discussion.						
4.3.11	It is clear who will communicate the						



and Social Care must				
	MDT recommendation(s) to the			
	patient, GP and clinical team, how			
	and by when and this is minuted.			
4.3.12	MDTs collect social demographic			
	data (on age, ethnicity and gender as			
	a minimum) and consider that data			
	periodically to reflect on equality of			
	access to active treatments and to			
	other aspects of treatment, care and			
	experience - Information relating to			
	these issues will/should be on PAS /			
	NIECR / CAPPS (based on NHS			
	Data Dictionary definitions) and			
	MDTs should link up to the source of			
	these data rather than create			
	separate data capture processes.			



## **Organisational support**

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
5.1.1.	There is Organisational (employer) support for MDT meetings and MDT membership demonstrated via:  • recognition that MDTs are the accepted model by which to deliver safe and high quality cancer care; • adequate funding/resources in terms of people, time, equipment and facilities for MDT meetings to operate effectively (as set out in this document).			
5.1.2.	Trusts consider their MDTs' annual assessments and act on issues of concern (see 5.3.10).			

## Data collection, analysis and audit of outcomes

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
5.2.1.	Data collection resource (i.e. the ability to capture relevant information in a timely manner etc) is available to the MDT.			
5.2.2.	Key information that directly affects treatment decisions (e.g. staging, performance status and co-morbidity) is collected by the MDT.			
5.2.3.	Mandated national datasets are populated prior to or during MDT meetings where possible and appropriate – if this is not possible this takes place shortly after the meetings.			
5.2.4.	Data collected during MDT meetings (including social demographic data extracted from PAS) is analyzed and fed back to MDTs to support learning.			
5.2.5.	The MDT takes part in internal and external audits of processes and outcomes and reviews audit data (eg. to confirm that treatment recommendations match current best practice and to consider trial recruitment) taking action to change practice etc where necessary.			

5.2.6.	MDTs consider and act on clinical		
	outcomes data as they become		
	available eg. through peer review, NCIN		
	clinical reference groups etc.		
5.2.7.	Patient experience surveys include		
	questions relevant to MDT working and		
	action is taken by MDTs to implement		
	improvements needed in response to		
	patient feedback.		

## **Clinical governance**

No.	Statement	Embedded (Fully, Partially, Not in Place)	Evidence	Comments / Action Required to Improve?
5.3.1	Data collection resource (i.e. the ability to capture relevant information in a timely manner etc) is available to the MDT.			
5.3.2	There are agreed policies, guidelines or protocols for:  • how the MDT operates; • who the core and extended members are; • the roles of members; • how members should work together; • how changes in clinical practice are to be managed; • communications post meetings eg.			

YAN	and Joelan Care mase		
	To patients, GPs and other clinical		
	colleagues.		
5.3.3	User Partnership Groups are given the opportunity to advise on the development of MDT policy and practice – they are given feedback in response to their advice including actions taken in response to their recommendations.		
5.3.4	MDT policies, guidelines and protocols are reviewed at least annually		
5.3.5	There are mechanisms in place to:		
	<ul> <li>record the MDT recommendation(s) versus the actual treatment given and to alert the MDT if their treatment recommendation(s) are not adopted and the reason for this – the MDT has regular opportunities to review and act on learning from such cases;</li> <li>ensure that the MDT is alerted to serious treatment complications and adverse or unexpected events/death in treatment - the MDT has regular opportunities to review and act on learning from such cases.</li> </ul>		
5.3.6	There are strategies in place to monitor:		

	and Jocial Care must	 	
	<ul> <li>the proportion of patients discussed without sufficient information to make recommendations/ take action at that meeting;</li> <li>the proportion of patients offered and/or receiving information recommended by the MDT.</li> </ul>		
5.3.7	The MDT shares good practice and discusses local problem areas with MDTs within its own trust/Network.		
5.3.8	The MDT has representation on the Clinical Reference Group (CRG) for its cancer site and that representative attends the meetings or sends a deputy.		
5.3.9	Significant discrepancies in pathology, radiology or clinical findings between local and specialist MDTs should be recorded and be subject to audit.		
5.3.10	MDTs reflect, at least annually, on equality issues, for example, that there is equality of access to active treatments and other aspects of treatment, care and experience for all patients.		
5.3.11	The MDT assesses (at least annually) its own effectiveness/performance and where possible benchmarks itself against similar MDTs making use of cancer peer review processes and		



other national tools as they become
available - results of the assessment
are acted on by the MDT or employing
organisation.

## **Tumour Site MDM Registration Form**

#### Referrals to the ? MDM must fulfil the following criteria:

- 1. Your local MDT Co-Ordinator should be notified of the referral to enable them to transfer the patient on CaPPS for discussion.
- 2. Referral form is mandatory for all new MDM discussions
- 3. Referrals to MDT must be made by a Consultant.
- 4. A clear question for the MDT to discuss must be stated on the referral form **and** investigations that need discussed
- **5.** ECOG status is mandatory for all referrals.

Patient Name Click here to enter text.  DOB: Click or tap here to enter text.  HCN Click here to enter text.  Date of Referral Click here to enter a date.  Local CNS informed YES□ NO□	Referring Clinician Click or tap here to enter text.  Referring Trust Choose an item.  Patient Aware of Diagnosis YES□ NO□  Copy of MDM Report to Click or tap here to enter text.					
Co Morbidities:  COPD □ Diabetes □ Dementia □ IHD □ CHF Renal Disease □ Hypertension □ CVD □ PVD □  Other Malignancy □ Click or tap here to enter text. Other Condition □ Click or tap here to enter text.  Blood thinning medication YES □ please list detail Click or tap here to enter text.  NO □  Performance Status Choose an item.						
For discussion of: OGD/Path □ Date: Click or tap to enter a dat CT □ Date: Click or tap to enter a date. PET □ Date: Click or tap to enter a date.	e. Findings: Click or tap here to enter text.  Requested - Await date prior to MDM discussion  Requested - Await date prior to MDM discussion					

E-mail to: Irrelevant redacted by the USI

MDM Chair: MDM Co-Ordinator: (SHSCT MDT Co-Ordinator)

MDM Cut off: (Date & Time) MDM: (Date & Time)

**Videoconference:** 

# The Characteristics of an Effective Multidisciplinary Team (MDT)

February 2010

## **WIT-48717**

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## Foreword by the National Cancer Director

Before the early 1990s only a relatively small proportion of cancer patients benefited from their care being managed by a MDT of cancer specialists. Such teams had existed for decades for some cancers in some hospitals but this was the exception not the rule. Before MDTs were established:

- diagnostic assessments were often made, and cancer treatments often delivered, by generalists without the necessary knowledge and skills related to a specific cancer;
- staff were often working in isolation there was little direct discussion between
  physicians, surgeons, radiologists, pathologists and oncologists about the clinical,
  radiological and pathological features of individual cases and as a result, some
  factors relevant to decision making were being missed and in some cases patients
  were not being considered for treatments such as radiotherapy and chemotherapy
  when these might have been beneficial;
- information was not being collated, making audit virtually impossible and hampering the onward flow of data to cancer registries;
- communication with patients was often poor they received little written information or support – as was communication between primary, secondary and tertiary care.

Cancer MDTs were established to overcome these and other challenges and there are now around 1500 in England. There is a widespread perception that MDT working has brought benefits to patients and that decision making has improved.

While we have rightly focused on getting MDTs in place over recent years we now need to turn our attention to how these MDTs are working.

Over 2000 MDT members responded to a survey in early 2009 to give us their views on what makes an MDT effective. We have built on their views and those of stakeholders who have attended workshops and meetings to produce a set of characteristics that define how an effective MDT would work.

I would encourage you to:

- look at these characteristics and see how your MDT(s) compares with them;
- initiate discussions within your MDT(s) and Trust(s) about what actions might need to be taken locally to bring MDTs in line with these characteristics.

These characteristics will form the framework for a broader programme of work which is being led by the National Cancer Action Team to support MDT development during 2010. I hope you find them useful.

Professor Sir Mike Richards National Cancer Director

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## The Characteristics of an Effective MDT

#### Aim

This document sets out the characteristics of an effective MDT as identified by the responses of over 2000 MDT members to a survey in early 2009 about MDT working. It also takes into account additional views expressed at 6 workshops held in May 2009 plus a variety of ad hoc meetings with stakeholders. These characteristics will form the foundation on which the National Cancer Action Team's (NCAT) MDT development work programme will build. They may evolve over time.

#### Introduction

The NHS Cancer Plan confirmed that 'the care of all patients with cancer should be formally reviewed by a specialist team'. It went on to note that this would help ensure that 'all patients have the benefit of the range of expert advice needed for high quality care.'

MDTs need to bring together staff with the necessary knowledge, skills and experience to ensure high quality diagnosis, treatment and care – core and extended team membership for different tumour MDTs is set out in the Manual for Cancer Services, 2004. The MDT meeting is about considering the patient as a whole not just about treating the cancer. To support this, an MDT should take account of the patient's views, preferences and circumstances wherever possible when considering their advice on the care that is most appropriate for the patient's condition.

An MDT makes recommendations rather than decisions. These recommendations can only be as good as the information available to the MDT at the meeting. The final decision on the way forward needs to be made by the patient in discussion with their clinician. MDTs should be alerted if there are significant changes to their recommendations and the reason for this so they have the opportunity to review and learn from these cases.

The initial focus of the MDT is a patient's primary treatment. It is for organisations to decide locally if/how patient cases should be re-considered (taking into account any relevant recommendations by NICE) beyond this point.

#### Effective MDT working should result in:

- treatment and care being considered by professionals with specialist knowledge and skills in the relevant aspects of that cancer type;
- patients being offered the opportunity to be entered into high quality and relevant clinical trials;
- patients being assessed and offered the level of information and support they need to cope with their condition;
- continuity of care, even when different aspects of care are delivered by different individuals or providers;
- good communication between primary, secondary and tertiary care;
- good data collection, both for the benefit of the individual patient and for the purposes of audit and research;
- improved equality of outcomes as a result of better understanding and awareness of patients' characteristics and through reflective practice;
- adherence to national and local clinical guidelines;
- promotion of good working relationships between staff, thereby enhancing their job satisfaction and quality of life;
- opportunities for education/professional development of team members (implicitly through the inclusion of junior team members and explicitly when meetings are used to devise and agree new protocols and ways of working);
- optimisation of resources effective MDT working should result in more efficient use of time which should contribute to more efficient use of NHS resources more generally.

These outcomes are expected to be more likely in MDTs exhibiting the characteristics set out in this document.

The characteristics do not address the wider issue of MDT costs – this will be part of a separate work stream.

## **Categorisation of MDT Characteristics**

The characteristics of an effective MDT fall into a number of categories and subcategories as set out below:

#### 1. The Team

- 1.1. Membership
- 1.2. Attendance
- 1.3. Leadership
- 1.4. Team working & culture
- 1.5. Personal development & training

## 2. Infrastructure for Meetings

- 2.1. Physical environment of meeting venue
- 2.2. Technology & equipment (availability & use)

## 3. Meeting Organisation & Logistics

- 3.1. Scheduling of MDT meetings
- 3.2. Preparation prior to MDT meetings
- 3.3. Organisation/administration during MDT meetings
- 3.4. Post MDT meeting /co-ordination of service

## 4. Patient-Centred Clinical Decision-Making

- 4.1. Who to discuss?
- 4.2. Patient-centred care
- 4.3. Clinical decision-making process

#### 5. Team Governance

- 5.1. Organisational Support
- 5.2. Data collection, analysis and audit of outcomes
- 5.3. Clinical governance

The characteristics of an effective MDT based around these categories are set out in this document.

## 1. The team

## 1.1. Membership

- 1.1.1. All relevant professions/disciplines core & extended members are represented in the team in line with the Manual of Cancer Services.
- 1.1.2. The MDT co-ordinator is recognised as a core member of the team they sit where they can hear and see everything.
- 1.1.3. Cross cover/deputies with authority to support recommendations are in place to cover planned (and where possible unplanned) absences advanced notice is given of core member absence so that this cover (or alternative management) can be organised if possible.
- 1.1.4. Members have the level of expertise and specialisation required by the MDT in question where there are no relevant peer review measures or accreditation for these roles the issue of clinical competence is for the relevant professional body or the Trust to determine.

#### 1.2. Attendance

- 1.2.1. MDT members (core and extended) have dedicated time included in their job plans to prepare for, travel to (if necessary) and attend MDT meetings the amount of time is negotiated locally to reflect their workload and varies according to discipline and cancer type.
- 1.2.2. Core members are present for the discussion of all cases where their input is needed it is for the chair to decide (in consultation with others as he/she sees fit) whether there is adequate representation at a single meeting to make safe recommendations about any/all patients and the action to take if not.
- 1.2.3. Every effort should be made to ensure that a clinician who has met the patient whose case is being discussed is present at the meeting.
- 1.2.4. The chair is responsible for raising concerns about non-attendance of particular members (or their deputies) and escalating these concerns if regular non-attendance is impacting on the quality of MDT working/recommendations. Frequent non-attendance is addressed during appraisal processes & job plan reviews.
- 1.2.5. A register of attendance is maintained members signing in and out (with times) supports assessment of attendance.
- 1.2.6. Extended members and non members attend for the cases that are relevant to them.
- 1.2.7. Anyone observing MDT meetings should be introduced to team members and their details included on the attendance list.

#### 1.3. Leadership

1.3.1. There is an identified leader/chair of the MDT and a deputy to cover when necessary – the leader and the chair do not have to be the same person.

#### Chair

- 1.3.2. The MDT chair is responsible for the organisation and the running of the MDT meetings.
- 1.3.3. The chair has skills in the following areas:
  - meeting management;
  - listening & communication;
  - interpersonal relations;
  - managing disruptive personalities & conflict;
  - negotiations;
  - facilitating effective consensual clinical decision-making;
  - time-management.

#### 1.3.4. The chair:

- prepares and/or agrees the agenda with the MDT co-ordinator;
- ensures the meeting is quorate and takes action if not;
- ensures all relevant cases are discussed and prioritised as necessary;
- ensures all relevant team members are included in discussions;
- ensures discussions are focussed and relevant;
- ensures good communications/a pro-discussion environment;
- promotes evidence-based and patient-centred recommendations and ensures that eligibility for relevant clinical trial recruitment is considered;
- ensures the current patient discussion and treatment/care plan recommendations are complete before the next patient discussion starts;
- ensures relevant demographic and clinical data items are recorded;
- ensures recommendations are clearly summarised, recorded and fed back to the patient, GP and clinical team within a locally agreed timeframe;
- ensures that it is clear who is going to take any resulting actions post meeting and that this is minuted.

#### Leader

- 1.3.5. The MDT leader (who may also be the chair) has a broader remit not confined to the MDT meetings. They are responsible for:
  - issues of governance eg. setting clear objectives/purpose for the team/what is expected of members etc;
  - ensuring that others in the organisation have an understanding of the role of the MDT and why it is important in cancer care;
  - negotiating locally for funding/resources needed for the MDT to be effective;
  - escalating issues of concern that may impact on safety of MDT recommendations etc.

## 1.4. Team working & culture

- 1.4.1. Each MDT member has clearly defined roles and responsibilities within the team which they have signed up to and which are included in their job plans.
- 1.4.2. The team has agreed what is acceptable team behaviour/etiquette including:
  - mutual respect & trust between team members;
  - an equal voice for all members different opinions valued;
  - resolution of conflict between team members;
  - encouragement of constructive discussion/debate;
  - absence of personal agendas;
  - ability to request and provide clarification if anything is unclear.
- 1.4.3. MDT members play a role in sharing learning and best practice with peers.

## 1.5. Personal development & training

- 1.5.1. Team members recognise the need for continued learning and individual members are supported to gain the necessary knowledge and skills for their roles and responsibilities within the MDT and for their respective professional role support is available from the team, the organisation and nationally as appropriate and members take up relevant CPD opportunities.
- 1.5.2. There are networking opportunities to share learning and experiences with other MDTs in the same Trust and potentially in other Trusts in the Network or beyond.
- 1.5.3. There is access to training opportunities as required to support an individual's role in the MDT in areas such as:
  - leadership skills;
  - chairing skills;
  - communication skills including listening, presenting and, where relevant, writing;
  - time management;
  - confidence & assertiveness;
  - use of IT equipment eq. video-conferencing;
  - knowledge of anatomy, oncology, radiology & pathology (for members not expert in these areas).
- 1.5.4. There is a teaching & training role for MDTs both within the team itself (eg. bringing patient cases back) and beyond (eg. for clinicians in training).

## 2. Infrastructure for Meetings

## 2.1. Physical environment of meeting venue

- 2.1.1. There is a dedicated MDT room in a suitable (quiet) location with sound proofing if necessary to ensure confidential discussions.
- 2.1.2. The room is environmentally appropriate in size and layout ie. all team members have a seat and are able to see and hear each other and view all presented data (eg. diagnostics) within and across hospital trusts.

## 2.2. Technology & equipment (availability & use)

- 2.2.1. Rooms where MDT meetings take place have:
  - access to equipment for projecting and viewing radiology images including retrospective images;
  - facilities for projecting and viewing specimen biopsies/resections and accessing retrospective pathology reports;
  - connection to PACS;
  - access to a database or proforma to enable documentation of recommendations in real-time;
  - projection facilities so members can view and validate the recommendations being recorded;
  - facilities (when needed) to see and speak to members who are off site (eg. video-conferencing) and share all information that will be viewed (eg. images and reports) with them.
- 2.2.2. There is commitment/buy-in from all sites to provide technology and equipment (including video-conferencing) that is good quality and reliable, up to at least a minimum network wide specification, which takes into account issues such as:
  - standards of data transfer;
  - image quality;
  - bandwidth speed for loading images, time delay for discussions;
  - inter-hospital compatibility / cross-site co-ordination etc.

This specification is kept under review and updated in light of technological advances.

2.2.3. There is technical support for MDT meetings so that assistance can be provided in a timely fashion (ie. during the meetings) if there are problems with any IT systems or video-conferencing links during the meeting – the quality of MDT decision making can be seriously affected when equipment fails.

## 3. Meeting Organisation & Logistics

## 3.1. Scheduling of MDT meetings

- 3.1.1. MDT meetings take place regularly (as set out in Manual of Cancer Services).
- 3.1.2. MDT meetings are held during core hours where possible ('core hours' are defined locally and included in staff job plans) and are set up so as not to clash with related clinics that core members need to attend such clinics follow MDT meetings where feasible.

## 3.2. Preparation prior to MDT meetings

- 3.2.1. Processes are in place to ensure that all patients diagnosed with a primary cancer have their case considered by the relevant MDT and it is clear when patient cases can be taken back to MDTs including when discussion of patients with metastatic disease/recurrence should take place.
- 3.2.2. There is a locally agreed cut-off time for inclusion of a case on the MDT list/agenda and team members abide by these deadlines there is flexibility for cases that may need to be added at the last minute due to clinical urgency.
- 3.2.3. Cases are organised on the agenda in a way that is logical for the tumour area being considered and sufficient time is given to more complex cases the structure of the agenda allows, for example, the pathologist to leave if all cases requiring their input have been discussed.
- 3.2.4. The structured agenda/patient list is circulated prior to the meeting if members agree this would be useful.
- 3.2.5. A locally agreed minimum dataset of information about patients to be discussed should be collated and summarised prior to MDT meetings wherever possible this should include diagnostic information (pathology and radiology), clinical information (including co-morbidities, psychosocial and specialist palliative care needs) and patient history, views and preferences where known. It is important that any data items collected locally that are in existing national datasets or are within the NHS Data Dictionary are in line with these data definitions and codes when collected.
- 3.2.6. Members know what information from the locally agreed minimum dataset of information they will be expected to present on each patient so that they can prepare and be ready to share this information (or have delegated this to another member if they cannot attend) prior to and/or at the meeting.

## 3.3. Organisation/administration during MDT meetings

3.3.1. It is clear who wants to discuss a particular patient and why they are being discussed.

- 3.3.2. A locally agreed minimum dataset of information is presented on each patient including diagnostic information (pathology and radiology), clinical information (including co-morbidities, psychosocial and specialist palliative care needs) and patient history, views and preferences the focus is on what the team need to hear to make appropriate recommendations on the patient in question. It may not, for example, be necessary to show/discuss the pathological or radiological findings in all cases.
- 3.3.3. There is access to all relevant information at the meeting including patient notes, test results/images/samples (past and present) and appointment dates (or a proforma /summary record with the necessary information) along with access to PAS, radiology & pathology systems etc relevant past material should be reviewed prior to the meeting if it is not accessible during the meeting.
- 3.3.4. Electronic databases are used to capture recommendations during the meeting (including the rationale for the decision and any uncertainties or disagreements about the recommendations) a standard pro-forma is used where such a database is not available.
- 3.3.5. Core data items are collected during the meeting and cancer datasets completed in real time (where feasible) training may be required to ensure accurate recording of real-time information to minimise the impact on (ie slowing down) the MDT discussion. Some MDTs will wish to collect as much of the core data items before the meeting to save time the function of the MDT is then to check these are correct. It is important that any data items collected locally that are in existing national datasets or are within the NHS Data Dictionary are in line with these data definitions and codes when collected.
- 3.3.6. Mobile phones are off or on silent during the meeting and if phone calls have to be taken during the meeting the person taking the call leaves the room.
- 3.3.7. There is effective chairing and co-ordination throughout the meeting.

## 3.4. Post MDT meeting/co-ordination of services

- 3.4.1. Processes are in place:
  - for communicating MDT recommendations to patients, GPs and clinical teams within locally agreed timeframes eg. patient clinics on the same or next day as MDT meetings where feasible;
  - for ensuring that patients' information needs are assessed and met;
  - to ensure actions agreed at the meeting are implemented;
  - to ensure the MDT is notified of significant changes made to their recommended treatment/care plan;
  - to manage referral of patient cases between MDTs (including to MDTs in a different Provider);
  - to track patients through the system to ensure that any tests, appointments, treatments are carried out in a timely manner eg. within cancer waits standards where applicable.
- 3.4.2. Relevant items from cancer datasets are completed (if this has not been done in real time at the meeting).

## 4. Patient Centred Clinical Decision-Making

## 4.1. Who to discuss?

- 4.1.1. There are local mechanisms in place to identify all patients where discussion at MDT is needed.
- 4.1.2. There are referral criteria in place so it is clear when to send a case to the MDT for consideration ie: clarity on:
  - which patients should be discussed by the MDT;
  - the clinical questions that need to be addressed by the MDT;
  - what information has to be available for the MDT discussion to be productive;
  - when to refer a patient on to another MDT (eg from a local to a specialist MDT).
- 4.1.3. There is local agreement about if/when patients with advanced/recurrent disease should be discussed at MDT meetings.
- 4.1.4. A clinician can bring the case of a private patient to the MDT for discussion provided there is time on the agenda any reimbursement arrangements are for local determination.

#### 4.2. Patient-centred care

- 4.2.1. Patients are aware of the MDT, its purpose, membership, when it meets and that their case is being/has been discussed and are given the outcome within a locally agreed timeframe.
- 4.2.2. A patient's views/preferences/holistic needs are presented by someone who has met the patient whenever possible.
- 4.2.3. A named individual at the MDT has responsibility for identifying a key worker for the patient.
- 4.2.4. A named individual at the MDT has responsibility for ensuring that the patient's information needs have been (or will be) assessed and addressed.
- 4.2.5. Patients are given information consistent with their wishes, on their cancer, their diagnosis and treatment options including therapies which may be available by referral to other MDTs, sufficient to make a well informed choice/decision on their treatment and care.

## 4.3. Clinical Decision-Making Process

- 4.3.1. A locally agreed minimum dataset of information is provided at the meeting ie the information the MDT needs to make informed recommendations including diagnostic information (pathology and radiology), clinical information (including co-morbidities, psychosocial and specialist palliative care needs) and patient history, views and preferences. It is important that any data items collected locally that are in existing national datasets or are within the NHS Data Dictionary are in line with these data definitions and codes when collected.
- 4.3.2. MDTs consider all clinically appropriate treatment options for a patient even those they cannot offer/provide locally.
- 4.3.3. MDTs have access to a list of all current and relevant clinical trials (including eligibility criteria) particularly those in the NCRN portfolio and consider patients' suitability for appropriate clinical trials as part of the decision-making process the relevant trial co-ordinator/research nurse attends MDT meetings where feasible.
- 4.3.4. Standard treatment protocols are in place and used whenever appropriate.
- 4.3.5. A patient's demographic profile and co-morbidities are always considered age does not in itself act as a barrier to active treatment.
- 4.3.6. A patient's psychosocial and supportive & palliative care issues are always considered (eg. via holistic needs assessment).
- 4.3.7. A patient's views, preferences and needs inform the decision-making process when relevant/possible.
- 4.3.8. The clinical–decision making process results in clear recommendations on the treatment/care plan resulting from the meeting. These recommendations are:
  - evidence-based (eg. in line with NICE and/or cancer network guidelines);
  - patient-centred (in line with patient views & preferences when known and taking into account co-morbidities);
  - in line with standard treatment protocols unless there is a good reason against this, which should then be documented.
- 4.3.9. MDT recommendations are only as good as the information they are based on if there are concerns that key data is missing this should be documented.
- 4.3.10. Where a recommendation cannot be made because of incomplete data or where new data becomes available at a later stage it should be possible to bring the patient case back to the MDT for further discussion.
- 4.3.11. It is clear who will communicate the MDT recommendation(s) to the patient, GP and clinical team, how and by when and this is minuted.
- 4.3.12. MDTs collect social demographic data (on age, ethnicity and gender as a minimum) and consider that data periodically to reflect on equality of access to active treatments and to other aspects of treatment, care and experience Information relating to these issues will/should be on PAS (based on NHS Data Dictionary definitions) and MDTs should link up to the source of these data on PAS rather than create separate data capture processes.

## 5. Team Governance

## 5.1. Organisational support

- 5.1.1. There is organisational (employer) support for MDT meetings and MDT membership demonstrated via:
  - recognition that MDTs are the accepted model by which to deliver safe and high quality cancer care;
  - adequate funding/resources in terms of people, time, equipment and facilities for MDT meetings to operate effectively (as set out in this document).
- 5.1.2. Trusts consider their MDTs' annual assessments and act on issues of concern (see 5.3.10).

## 5.2. Data collection, analysis and audit of outcomes

- 5.2.1. Data collection resource (ie. the ability to capture relevant information in a timely manner etc) is available to the MDT.
- 5.2.2. Key information that directly affects treatment decisions (eg. staging, performance status and co-morbidity) is collected by the MDT.
- 5.2.3. Mandated national datasets are populated prior to or during MDT meetings where possible and appropriate if this is not possible this takes place shortly after the meetings.
- 5.2.4. Data collected during MDT meetings (including social demographic data extracted from PAS) is analysed and fed back to MDTs to support learning.
- 5.2.5. The MDT takes part in internal and external audits of processes and outcomes and reviews audit data (eg. to confirm that treatment recommendations match current best practice and to consider trial recruitment) taking action to change practice etc where necessary.
- 5.2.6. MDTs consider and act on clinical outcomes data as they become available eg. through peer review, NCIN clinical reference groups etc.
- 5.2.7. Patient experience surveys include questions relevant to MDT working and action is taken by MDTs to implement improvements needed in response to patient feedback.

## 5.3. Clinical governance

- 5.3.1. The purpose of the MDT and its expected outputs are clearly defined locally.
- 5.3.2. There are agreed policies, guidelines or protocols for:
  - how the MDT operates;
  - who the core and extended members are;
  - the roles of members;
  - how members should work together;
  - how changes in clinical practice are to be managed;
  - communications post meetings eg. to patients, GPs and other clinical colleagues.
- 5.3.3. User Partnership Groups are given the opportunity to advise on the development of MDT policy and practice they are given feedback in response to their advice including actions taken in response to their recommendations.
- 5.3.4. MDT policies, guidelines and protocols are reviewed at least annually.
- 5.3.5. There are mechanisms in place to:
  - record the MDT recommendation(s) versus the actual treatment given and to alert the MDT if their treatment recommendation(s) are not adopted and the reason for this – the MDT has regular opportunities to review and act on learning from such cases;
  - ensure that the MDT is alerted to serious treatment complications and adverse or unexpected events/death in treatment - the MDT has regular opportunities to review and act on learning from such cases.
- 5.3.6. There are strategies in place to monitor:
  - the proportion of patients discussed without sufficient information to make recommendations/ take action at that meeting;
  - the proportion of patients offered and/or receiving information recommended by the MDT.
- 5.3.7. The MDT shares good practice and discusses local problem areas with MDTs within its own trust/Network.
- 5.3.8. The MDT has representation on the Network Site Specific Group (NSSG) for its cancer site and that representative attends the meetings or sends a deputy.
- 5.3.9. Significant discrepancies in pathology, radiology or clinical findings between local and specialist MDTs should be recorded and be subject to audit.
- 5.3.10. MDTs reflect, at least annually, on equality issues, for example, that there is equality of access to active treatments and other aspects of treatment, care and experience for all patients.
- 5.3.11. The MDT assesses (at least annually) its own effectiveness/performance and where possible benchmarks itself against similar MDTs making use of cancer peer review processes and other national tools as they become available results of the assessment are acted on by the MDT or employing organisation.

## **Next Steps**

The characteristics of an effective MDT set out in this document provide the framework for a broader work programme which is being led by the National Cancer Action Team. This work programme includes:

- liaising with the National Peer Review Team to see if any peer review measures can be refined, or added to, to help MDTs assess themselves against some of these characteristics;
- piloting approaches with MDTs to 'self assessment & feedback' in areas that are less suitable for peer review such as team working and leadership;
- identifying development /support needs of MDTs based on pilot work and seeking to address these needs;
- considering how a DVD could be used to, for example, demonstrate the impact on MDT working of different working practices and behaviours;
- developing a toolkit to share local practice associated with the characteristics of an effective MDT;
- liaising with the National Clinical Intelligence Network (NCIN) about data that it is
  feasible for MDTs to collect, what MDT system specifications might look like and
  how outcome data can be fed back to, and used by, MDTs.

## More information

If you wish to see the results of the survey on which the characteristics are largely based you can find them at <a href="https://www.ncin.org.uk/mdt">www.ncin.org.uk/mdt</a>

If you have any queries about the MDT development programme or are interested in being involved please contact (Personal information reduced by USI)

## **WIT-48733**





Received from Maria O'Kane on 02/09/22. Annotated by Urology Services Inquiry

# **Characteristics of an Effective Multidisciplinary Team (MDT)**

**Self Assessment and Feedback Questionnaire** 

**Overview of results** 

Version 2 – 12th April 2021

Based on National Cancer Action Team
(NCAT) Guidance (February 2010)



## 1. The Multidisciplinary Team

KEY: Yellow - partially Blue - Not in place

## **Membership**

No.	Effective MDT Characteristic	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
1.1.1	All relevant professions/disciplines – core & extended members - are represented in the team in line with the Manual of Cancer Services.	P Issue re. cover for radiology and oncology at the MDT	F	P	F	F	F	F	P
1.1.2	The MDT co-ordinator is recognised as a core member of the team – they sit where they can hear and see everything.	F	F	F	F	F	F	F	F
1.1.3	Cross cover/deputies with authority to support recommendations are in place to cover planned (and where possible unplanned) absences - advanced notice is given of core member absence so that this cover (or alternative management) can be organised if possible.		F	P	F	F	F	F	P



1.1.4	Members have the level of	F	F	F	F	F	F	F	F
	expertise and specialization								
	Prequired by the MDT in								
	qPuestion – where there are no								
	relFevant peer review measures								
	or Paccreditation for these roles								
	the issue of clinical competence								
	is for the relevant professional								
	body or the Trust to determine.								



No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
1.2.1.	MDT members (core and	P	P	Р	Р	Р	F	Р	F
	extended) have dedicated time	Spec palliative	No preparation						
	included in their job plans to prepare for, travel to (if	CNS attends	time						
	necessary) and attend MDT	MDT when is	included						
	meetings – the amount of time	able but has no protected							
	is negotiated locally to reflect	time to							
	their workload and varies	prepare and							
	according to discipline and	attend							
	cancer type.								
1.2.2	Core members are present for	F	F	Р	F	Р	F	Р	F
	the discussion of all cases where								
	their input is needed – it is for the chair to decide (in								
	the chair to decide (in consultation with others as								
	he/she sees fit) whether there is								
	adequate representation at a								
	single meeting to make safe								
	recommendations about any/all								
	patients and the action to take if								
	not.								
1.2.3	Every effort should be made to	F	F	Р	F	F	F	F	F
	ensure that a clinician who has								
	met the patient whose case is								
	being discussed is present at the								
101	meeting.	_	_		<b>-</b>	D	_		_
1.2.4	The chair is responsible for	F	F	F	F	Р	F	F	F

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	raising concerns about non-attendance of particular members (or their deputies) and escalating these concerns if regular non-attendance is impacting on the quality of MDT working/recommendations.  Frequent non-attendance is addressed during appraisal								
1.2.5	processes & job plan reviews.  A register of attendance is maintained – members signing in and out (with times) supports assessment of attendance.	P Attendance is recorded by MDT Co- coordinator, sign in/out is not used as some members video-link	F	F	F	P	F	P	F
1.2.6	Extended members and non-members attend for the cases that are relevant to them.	F	NIP MDT protocol for referral to the Breast MDT is not fully implemented	P	F	F	F	F	NIP
1.2.7	Anyone observing MDT meetings should be introduced to team members and their details included on the attendance list.	P Medical student attendees are not	F	F	Р	P	F	F	F

recorded				

## Leadership

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
1.3.1	There is an identified leader/chair of the MDT and a deputy to cover when necessary – the leader and the chair do not have to be the same person	F	F	F	F	F	F	F	F
1.3.2.	The MDT chair is responsible for the organisation and the running of the MDT meetings.	F	F	F	F	F	F	F	F
1.3.3.	The chair has skills in the following areas:  • meeting management; • listening & communication; • interpersonal relations; • managing disruptive personalities & conflict; • negotiations; • facilitating effective consensual clinical decision making; • time-management.	F	F	F	F	F	F	F	F
1.3.4.	The chair:  • prepares and/or agrees the agenda with the MDT coordinator;	F	F	Р	F	F	F	F	F



and Joelar Care must					
<ul> <li>ensures the meeting is</li> </ul>					
quorate and takes action if					
not;					
<ul> <li>ensures all relevant cases are</li> </ul>					
discussed and prioritized as					
necessary;					
<ul> <li>ensures all relevant team</li> </ul>					
members are included in					
discussions;					
<ul> <li>ensures discussions are</li> </ul>					
focused and relevant;					
,					
• ensures good					
communications/a pro-					
discussion environment;					
· · · · · · · · · · · · · · · · · · ·					
<ul> <li>promotes evidence-based and</li> </ul>					
patient-centered					
recommendations and					
ensures that eligibility for					
relevant clinical trial					
recruitment is considered;					
<ul> <li>ensures the current patient</li> </ul>					
discussion and treatment/care					
plan recommendations are					
complete before the next					
patient discussion starts;					
<ul> <li>ensures relevant demographic</li> </ul>					
and clinical data items are					
recorded;					
·					
ensures recommendations					
are clearly summarised,					
recorded and fed back to the					
patient, GP and clinical team					
within a locally agreed					
timeframe;					
<ul> <li>ensures that it is clear who is</li> </ul>					
Stickles that it is slear who is			l	l	

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going to take any resulting actions post meeting and that this is minuted.  1.3.5. The MDT leader (who may also be the chair) has a broader remit not confined to the MDT meetings. They are responsible for:    P	Ad	and Social Care must							
be the chair) has a broader remit not confined to the MDT meetings. They are responsible regular 2		actions post meeting and that							
issues of governance e.g. setting clear objectives/purpose for the team/what is expected of members etc;     ensuring that others in the organisation have an understanding of the role of the MDT and why it is important in cancer care;     negotiating locally for funding/resources needed for the MDT to be effective;     escalating issues of concern that may impact on safety of MDT Recommendations etc.  weekty meetings with Senior Managers to discuss / highlight areas of concern.  It is important in the concern that may impact on safety of MDT Recommendations etc.	1.3.5.	be the chair) has a broader remit not confined to the MDT meetings. They are responsible for:  • issues of governance e.g. setting clear objectives/purpose for the team/what is expected of members etc;  • ensuring that others in the organisation have an understanding of the role of the MDT and why it is important in cancer care;  • negotiating locally for funding/resources needed for the MDT to be effective;  • escalating issues of concern that may impact on safety of	Pre-COVID, there were regular 2 weekly meetings with Senior Managers to discuss / highlight areas of concern.  These need to be re-	F	P	F	F	P	F

## Team working & culture

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
1.4.1.	Each MDT member has	F	Р	Р	Р	Р	F	Р	F
	clearly defined roles and		Prep time for						
			MDT not						



	y and social care in								
	responsibilities within the		included						
	team which they have signed								
	up to and which are included								
	in their job plans.								
1.4.2.	The team has agreed what is acceptable team behavior/etiquette including:  • mutual respect & trust between team members; • an equal voice for all members - different opinions valued; • resolution of conflict between team members; • encouragement of constructive		NIP Develop a memorandum of understanding in relation to MDT etiquette  Maybe consider a 360	F	F	F	F	F	F
	discussion/debate;		questionnaire to audit / measure?						
1.4.3.	MDT members play a role in sharing learning and best practice with peers.	F	F	F	F	F	F	F	F

## Personal development & training

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
1.5.1	Team members recognise the need	F	F	F	F	F	F	F	F
	for continued learning and individual								

	members are supported to gain the necessary knowledge and skills for their roles and responsibilities within the MDT and for their respective professional role – support is available from the team, the organisation and nationally as appropriate and members take up relevant CPD opportunities.								
1.5.2.	There are networking opportunities to share learning and experiences with other MDTs in the same Trust and potentially in other Trusts in the Network or beyond.	Suggestion: Set up a bi- annual meeting of MDT leads to share learning and experiences	P Need to provide opportunity for MDT Leads to sit- in on other MDT meetings to review practice / share learning and support opportunity for developing	NIP	F	F	F	F	F
1.5.3.	There is access to training opportunities as required to support an individual's role in the MDT in areas such as:  • leadership skills; • chairing skills; • advanced	F	P Suggestion: Bespoke course for MDT's – mandatory training for	F	P	Р	F	F	F

	communication skills including listening, presenting and, where relevant, writing; • time management; • confidence & assertiveness; • use of IT equipment e.g. video-conferencing; • knowledge of anatomy, oncology,		new appointees for MDT core members, including CNS's and other specialities						
	radiology & pathology (for members not expert in these areas).								
1.5.4.	There is a teaching & training role for MDTs both within the team itself (eg. bringing patient cases back) and beyond (eg. for clinicians in training).	F	F	P	F	F	F	F	F

## 2. Infrastructure for Meetings

## Physical environment of meeting venue

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
2.1.1.	There is a dedicated	F	F	Р	F	F	Р	Р	F
	MDT room in a suitable								
	(quiet) location with								
	sound proofing if								



	necessary to ensure confidential discussions.								
2.1.2.	The room is environmentally appropriate in size and layout ie. All team members have a seat and are able to see and hear each other and view all presented data (eg. diagnostics) within and across hospital trusts.	F	P The venue space is too small for full attendance in the room	P	P	NIP	Р	F	F

## Technology & equipment (availability & use)

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
2.2.1.	Rooms where MDT meetings take	F		F	Р	F	F	Р	F
	place have:								
	<ul> <li>access to equipment</li> </ul>								
	for projecting and								
	viewing radiology								
	images including								
	retrospective images;		X						
	facilities for projecting								
	and viewing specimen								
	biopsies/resections								
	and accessing								
			1						
	retrospective pathology		V						
	reports;								
	<ul> <li>connection to relevant</li> </ul>								
	IT systems;								

and Jocial Care must								
access to a database or proforma to enable documentation of recommendations in real-time;     projection facilities so members can view and validate the recommendations being recorded;     facilities (when needed) to see and speak to members who are off site (eg. videoconferencing) and share all information that will be viewed (eg. images and reports) with them.		√						
2.2.2. There is commitment/buy-in from all sites to provide technology and equipment (including videoconferencing) that is good quality and reliable, up to at least a minimum network wide specification, which takes into account issues such as:  - standards of data transfer; - image quality; - bandwidth - speed for	F	P There was a change of video-conferencing provider by the trust which was not communicated to MDTs	F	F	P	F	Р	F



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	loading images, time delay for discussions;  inter-hospital compatibility / cross-site co-ordination etc.								
	This specification is kept under								
	review and updated in light of								
	technological advances.								
2.2.3	There is technical support for MDT meetings so that assistance can be provided in a timely fashion (ie. during the meetings) if there are problems with any IT systems or video-conferencing links during the meeting – the quality of MDT decision making can be seriously affected when equipment fails.	F	F	F	F	P	F	Р	F

## 3. Meeting Organisation & Logistics

## **Scheduling of MDT meetings**

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
3.1.1.	MDT meetings take	F	F	F	F	F	F	F	F
	place regularly (as								
	set out in Manual of								



	Cancer Services).								
3.1.2.	MDT meetings are	F	F	F	F	F	F	F	F
	held during core								
	hours where								
	possible - ('core								
	hours' are defined								
	locally and included								
	in staff job plans)								
	and are set up so								
	as not to clash with								
	related clinics that								
	core members need								
	to attend - such								
	clinics follow MDT								
	meetings where								
	feasible.								

## **Preparation prior to MDT meetings**

No.	Statement	Urology	Breast	Gynae	Lung	LGI	UGI	Skin	Thyroid
3.2.1.	Processes are in place	F	F	F	F	F	F	F	F
	to ensure that all								
	patients diagnosed with								
	a primary cancer have								
	their case considered by								
	the relevant MDT and it								

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	is clear when patient								
	cases can be taken								
	back to MDTs including								
	when discussion of								
	patients with metastatic								
	disease/recurrence								
	should take place.								
3.2.2.	There is a locally agreed	F	F	Р	F	F	F	NIP	F
	cut-off time for inclusion								
	of a case on the MDT								
	list/agenda and team								
	members abide by these								
	deadlines – there is								
	flexibility for cases that								
	may need to be added								
	at the last minute due to								
	clinical urgency								
3.2.3.	Cases are organised on	Р	F	Р	F	F	F	F	F
	the agenda in a way that	This could be							
	is logical for the tumour	improved by							
	area being considered	implementing							
	and sufficient time is	protocolised pathways for							
	given to more complex	more straight							
	Fcases – the structure	forward cases							
	of the agenda allows, for	which just							
	example, the pathologist	need to be							
	to leave if all cases	registered and							
	requiring their input	signed off by the MDT							
	have been discussed.	Chair.							
		O'ldir.							

2.0	aria social care	127 (10.0 10.0 10.0 10.0 10.0 10.0 10.0 10.	1			1			
		The other more complex cases would be listed for discussion.							
3.2.4.	The structured agenda/patient list is circulated prior to the meeting if members agree this would be useful.	F	F	F	F	F	F	F	F
3.2.5.	A locally agreed minimum dataset of information about patients to be discussed should be collated and summarised prior to MDT meetings wherever possible – this should include diagnostic information (pathology and radiology), clinical information (including co-morbidities, psychosocial and specialist palliative care needs) and patient history, views and preferences where known. It is important	Use of a MDT proforma would help to ensure a minimum dataset is completed for each patient being presented – reviewed by chair re. which goes to protocol and	F	P	F	F	F	P	F